

2017中国资产证券化论坛年会

2017 Annual Conference of China Securitization Forum

合作创新 百花齐放

2017.04.24-04.26

24-26 April 2017

北京国家会议中心

China National Convention Center

主办单位: 中国资产证券化论坛
Host: China Securitization Forum

支持单位: 金融时报
Supporter: Financial News

合作方: 美国结构性融资行业组织
Cooperator: Structured Finance Industry Group

亚太结构融资公会
Asia-Pacific Structured Finance Association

学术指导: 清华大学五道口金融学院
Academic Guidance: PBC School of Finance, Tsinghua University

上海高级金融学院资产证券化实验室
SAIF Asset Securitization Lab

中国资产证券化研究院
China Asset Securitization Research Institute

承办单位: 北京歌珊会议服务有限公司
Organizer: Beijing Goshen Conference Services Co., Ltd



行业支持:
Industry Support:



欢迎词

尊敬的来宾：

又是一年春好处，“2017中国资产证券化论坛年会”与时偕行，在北京国家会议中心隆重召开。我们对您的莅临致以热烈地欢迎和衷心地感谢！

自上世纪70年代首创以来，资产证券化已成为全球金融市场广泛采用的金融工具。当前，我国经济正从高速增长逐渐步入高效率、低成本、可持续的“新常态”，资产证券化的发展，对于盘活存量调整信贷结构，拓宽企业融资途径、丰富市场投资品种，从而提高金融服务实体经济效率、支持经济结构调整和转型升级发挥着重要作用。

在党中央、国务院和监管部门的大力推动和方针政策指引下，近年来我国资产证券化市场蒸蒸日上、方兴未已，发行和存量规模日新月异、制度框架逐步完善、参与主体范围日益扩大、产品种类创新迭出。2016年，我国资产证券化市场发行总规模达8420.51亿元，存量规模成为亚洲第一。但与成熟的海外市场发展程度相比，我国资产证券化市场仍处于发育快速发展阶段，仍然还面临着诸多问题和挑战。正确认识这些问题和挑战，有助于我国资产证券化市场标准化、规范化、长期化、平稳化发展。

为此，中国资产证券化论坛主办一年一次的论坛年会，并建立多功能会员账户系统，积极通过专业委员会组织活动，以线下会议培训及线上网络学院、微信文章分享、会员系统在线交流等方式，致力于普及行业知识，增强从业者的交流和培训、提高理论和实务水平，并鼓励技术创新；倡导监管者和从业者就证券化、结构性融资及相关资本市场的法律法规和政策等在达成尽可能广泛的共识；促使我国资产证券化从业人员准确把握全球资产证券化发展的最新动向、借鉴国外经验为解决我国实践问题提供有益参考。

今年年会以“合作创新、百花齐放”为主题，以“授业”、“解惑”、“传道”为核心功能，力邀活跃在行业前沿的各机构实务专家、监管部门领导、学者等一线菁英参会并分享智慧与经验，为行业同仁提供资产证券化入门及专业知识培训，就市场发展指明问题所在，探讨可行解决方案，并将特别关注PPP、一带一路、消费金融等市场新热点及区块链、Fintech等技术创新方向。

我们希望本次年会能成为行业内专业、高效、权威的交流沟通平台，也能成为参会机构寻求新业务方向、促成新业务合作的业务拓展平台，我们希望您在领会年会结束后满载而归。

最后，我们代表中国资产证券化论坛和本次年会主办方所有工作人员，再次向各位尊敬的来宾、向中国资产证券化市场的参与者和实践者、向参会的海外证券化行业组织表示感谢，祝大家事业顺利，祝本次年会圆满成功，祝中国资产证券化市场实现长远、稳健、繁荣发展！

中国资产证券化论坛理事会联席主席高坚、梁定邦
2017年4月24日

Welcoming Remarks

Dear Guests:

In this beautiful spring of what we expect to be yet another great year for securitization in China, we are proudly hosting the 2017 Annual Conference of the China Securitization Forum at the Beijing National Convention Center. We extend our warmest welcome and most sincere appreciation for your participation!

Since its inception in the United States in the 1970s, asset securitization has become a widely applied financial instrument in global financial markets. At present, China's economy is gradually entering into a "new normal", characterized by high efficiency, low cost and sustainable growth. The development of asset securitization plays an important role in vitalization of the money stock, adjustment of credit structures, broadening of financing channels, enrichment of market investment opportunities, all of which enhances the economic efficiency of financial service entities and supports the restructuring, transformation and upgrading of the economy.

Under vigorous promotion and policy guidance from the CPC Central Committee, the State Council and the regulatory authorities, the asset securitization market in China has been flourishing in recent years. Both the issuance and stock size have been increasing rapidly, and the institutional framework is improving gradually. The scope of participation has been increasing, with constant innovation in product varieties one after another. In 2016, the total size of China's asset securitization market was over 842 billion yuan in market value, ranking first in Asia. However, compared with mature overseas markets, China's asset securitization market is still in a stage of rapid development, and faces many growing pains and challenges. Correctly understanding these problems and challenges will be conducive to long-term stable development and mainstreaming of the asset securitization market in China.

It is to this end that the China Securitization Forum hosts this annual conference each year. The Forum has also established a multi-functional system of membership accounts, and actively organizes activities through its professional committees. Through offline meetings and training events, online educational programs, publication of articles, communication between members through the Forum's online platform and other means, we are committed to disseminating information and know-how about the securitization industry, enhancing training and intellectual exchange between practitioners, improving the level of theory and practice, and encouraging technological innovation. We advocate for regulators and practitioners to enter into the widest possible consensus on law, regulation and policy relating to securitization, structured finance and related capital markets. We help China's asset securitization practitioners accurately grasp the latest trends in the development of global asset securitization, learn from foreign experience and provide useful references to solve practical problems in our country.

The annual conference this year adopts the theme "Cooperate, Innovate, Flourish", with "Mentoring", "Enlightening" and "Educating" as the core functions; we have invited institutional practice specialists, regulatory department leaders, scholars and other exemplars who are active on the industry frontline to participate in this conference and share their wisdom and experience. Both entry-level and professional training will be provided for asset securitization industry peers, and feasible solutions for problems in market development will be discussed. Special focus will be given to PPP, the Belt and Road Initiative, consumer finance and other new hot spots in the market, as well as block chain and distributed ledgers, fintech and other technical innovation directions.

We hope that you will find this annual conference to be a professional, efficient and reliable platform for communicating and interacting with your industry peers, and also a business development platform for seeking new business directions and facilitating new business cooperation. We sincerely hope that this conference will bear fruit for you and that you will come away with a bountiful harvest.

On behalf of the China Securitization Forum and all the people who worked so hard to organize this annual conference, we would like to once again thank all of our distinguished guests and participants, including practitioners from China's securitization market as well as overseas securitization industry organizations. We wish you all great success in your businesses. We look forward to the success of this annual conference and the long-term, stable and prosperous development of China's securitization market!

China Securitization Forum Council Co-Chairman Gao Jian and Anthony Neoh

April 24, 2017

主办方
Host

支持方
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承办方
Organizer



学术指导
Academic Guidance



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培训专场（系统介绍一个领域或者实例操作）

周一下午各个分会场主持人为中伦律师事务所律师代表：

分会场A—康楚英； 分会场B—许菁； 分会场C—李旭东； 分会场D—史梁； 分会场E—张雨哲

10:00	开始接待参会人员注册	分会场E（同声翻译）—资产服务机构的功能、职责和定位 嘉宾：Virtus, Kelly Faykus Virtus, Mirna Herr
13:00–13:45	分会场A—银行间市场：金融租赁证券化实操与案例分析 演讲嘉宾：联合资信，郑飞	15:55–16:40 分会场A—交易所市场：CMBS实操与案例分析 演讲嘉宾：招商固收，董航
	分会场B—关联模型及其对结构金融产品的应用 演讲嘉宾：北京航空航天大学，李平	分会场B—银行间市场：不良资产证券化实操与案例分析 演讲嘉宾：联合资信，梁涛
	分会场C—交易所市场：融资租赁证券化实操与案例分析 演讲嘉宾：中诚信，邓大为	分会场C—交易所市场：应收账款证券化实操与案例分析 演讲嘉宾：广发资管，王倩/陈莉莉
	分会场D（同声翻译）—全球资产证券化的历史与操作—SFIF 白皮书 演讲嘉宾：TCFA, Maggie Jiang Mayer Brown JSM, Jason Kravitt SFIF, Alyssa Acevedo	分会场D（同声翻译）—汽车贷款ABS的评级方法以及国际市场评级和国内评级比较 演讲嘉宾：标普评级，Aaron Lei
	分会场E（同声翻译）—海外借鉴：美国CLO入门 演讲嘉宾：ZAIS, Vincent Ingato	分会场E（同声翻译）—海外借鉴：资产证券化的量化分析方法 演讲嘉宾：Bloomberg, Pablo Castro
13:50–14:35	分会场A—银行间市场：RMBS实操与案例分析 演讲嘉宾：招商固收，郑千	16:45–17:30 分会场A—交易所市场：REITs实操与案例分析 演讲嘉宾：中信建投，蒋果
	分会场B—PPP资产证券化实操与案例分析 演讲嘉宾：中诚信，王立	分会场B—银行间市场：银行间市场：汽车贷款证券化实操与案例分析 演讲嘉宾：中信证券，毕自强
	分会场C—交易所市场：交易所市场：收费收益权证券化实操与案例分析 演讲嘉宾：中信建投，蒋果	分会场C—资产支持票据实操与案例分析 演讲嘉宾：联合资信，屈晓灿
	分会场D（同声翻译）—区块链在资产证券化市场中的应用—SFIF 白皮书 演讲嘉宾：Deloitte, Howard Kaplan SFIF, Richard Johns	分会场D（同声翻译）—日本REITs实操与案例分析 演讲嘉宾：RJ Investment, Tastuya Ueebisu
	分会场E（同声翻译）—结构化设计与评级关注要点 演讲嘉宾：Bloomberg, Todd Cooper	分会场E（同声翻译）—国际借鉴：商业不动产证券化发展、基础资产评估、违约后的处置 演讲嘉宾：标普评级，Mathias Herzog
14:35–15:05	茶歇与交流（30分钟）	18:00 招待酒会（3楼309会场）（特别邀请） 酒会活动安排： 1. 彭博嘉宾致辞 2. SFIF白皮书中文版发布 3. 区块链战略合作 4. CMBS新书发布 5. 资产证券化专家库建立
15:05–15:50	分会场A—CMBS和REITs入门 嘉宾：联合评级，许余	
	分会场B—银行间市场：银行间市场：企业贷款证券化实操与案例分析 嘉宾：招商固收，刘毅荣	
	分会场C—交易所市场：消费金融证券化实操与案例分析 嘉宾：中泰证券，洪浩	
	分会场D（同声翻译）—国际资产证券化信息披露准 嘉宾：普华永道，Edward Faccio	

中国资产证券化市场现状及分析【商业地产、不良贷款、汽车贷款、融资租赁、消费金融、企业贷款、住房抵押贷款，二级市场流通性】

周二下午各个分会场合主持人为中伦律师事务所律师代表：
分会场合A--王湘红 分会场合B--胡继东 分会场合C--路竞祎 分会场合D--刘小丽 分会场合E--原挺

8:15-8:45	中国资产证券化论坛理事、常设委员会委员、各专业委员会主席内部会议 4楼主会场旁边的VIP会议室 (特别邀请)	主持人：招商固收，张昊 嘉 宾：中伦律所，刘小丽 天风兰馨，黄长清 联合评级，万华伟 对外经贸大学，张海云 东证融汇资管，朱瑾轶
9:00-9:15	领导致辞 CSF，执委会主席，刘柏荣 CSF，理事会联席主席，梁定邦	
9:15-9:25	主题演讲：中国资产证券化市场的现状和发展趋势 演讲嘉宾：中国资产证券化研究院，林华	12:10-14:00 午餐与交流（110分钟）
9:25-9:35	主题演讲：纠偏中国的资产证券化 演讲嘉宾：中国人民大学，扈企平	14:00-14:30 分会场合A--ABN：打造企业资产证券化的标准化模式 主持人：三湘银行，马添翼 嘉 宾：广发资管，刘超明 中伦律所，胡宜 中金公司，朱宏达 上海信托，沈怡 远东租赁，许文超
9:35-9:45	主题演讲：资产荒、资金荒、流动性 - 投资者看资产证券化 演讲嘉宾：中泰证券，段涛	分会场合B--中国资产证券化下一步应该怎么做？ 演讲嘉宾：中国人民大学，扈企平（主题演讲）
9:45- 9:55	主题演讲：评级标准透明化和结构融资产品的基础资产池 演讲嘉宾：穆迪评级，Jim Ahern	分会场合C--不良资产投资基金 主持人：博时基金，卢申林 嘉 宾：东融基金，张振宇 中欧基金，毕明强 新岸资本，郑慧 博恩斯资本，冯剑云 中伦律所，张丽娜
9:55-10:35	圆桌讨论——宏观审慎下的商业银行资产证券化之路 主持人：中信证券，俞强 嘉 宾：中伦律所，路竞祎 博时基金，卢申林 中诚信，李燕 江苏银行，孙宏 万家共赢，陈剑	分会场合D（同声翻译）一证券化在实体经济中的重要性 主持人：穆迪评级，Jim Ahern 嘉 宾：Mayer Brown JSM, Jason Kravitt
10:35-10:50	茶歇与交流（15分钟）	分会场合E（同声翻译）一全球RMBS的最新动向及对中国的借鉴 主持人：WellsFargo, Gary Zhu 嘉 宾：普华永道 Phillip, Thigpen 惠誉评级，Ben McCarthy 汇丰银行，Kyson Ho 高伟绅律所，Maggie Zhao Bloomberg, Russ Parentela
10:50-11:00	主题演讲：地产调控和商业转型 - 地产的冬天和证券化的春天 演讲嘉宾：高和资本，周以升	14:35-15:05 分会场合A--结构融资产品的信用评级方法和技术 主持人：新世纪资信，姜波 嘉 宾：联合资信，王欢 中债资信，李欣
11:00-11:10	主题演讲：专业服务商 - 资产证券化市场的基石 演讲嘉宾：嘉兴博盈基金，赖嘉凌	分会场合B--资产证券化市场需要专业的机构投资者 演讲嘉宾：百瑞资产，张元浩（主题演讲）
11:10-11:20	主题演讲：国际投资者对中国资产证券化产品的看法 演讲嘉宾：惠誉评级，Kevin Duignan	
11:20-11:30	主题演讲：私募基金在资产证券化领域的积极作用和局限性 演讲嘉宾：百瑞资产，张元浩	
11:30-12:10	圆桌讨论——企业资产证券化-从多样化到标准化之路	

中国资产证券化市场现状及分析【商业地产、不良贷款、汽车贷款、融资租赁、消费金融、企业贷款、住房抵押贷款，二级市场流通性】

周二下午各个分会场主持人为中伦律师事务所律师代表：

分会场A—王湘红 分会场B—胡继东 分会场C—路竞玮 分会场D—刘小丽 分会场E—原挺

分会场C—证券化中不良资产的处置模式

主持人：中伦律所，路竞玮

嘉 宾：招商固收，郑千
招商投行，李晓冰
德富资产，吴婷
融孚律所，张伟
Savills, James Woo

分会场D（同声翻译）—全球资产证券化的发展方向

演讲嘉宾：美银美林，Alexander Ivanov Batchvarov

分会场E（同声翻译）—进一步探讨国际投资者对中国结构金融市场的看法

主持人：惠誉评级，Kevin Duignan

嘉 宾：惠誉评级，Ben McCarthy
BTMU, Clarence Chan
WellsFargo, Gary Zhu
渣打银行，Jay Wang

主持人：万家共赢，屠霆

嘉 宾：上海信托，严云路
融孚律所，孙尧尧
浙商银行，张刚

分会场B—Pre-ABS基金的设计与运作

主持人：天风证券，张韩

嘉 宾：招商投行，杨珺皓
陆金所，孙志鹏
中经贸，冯野
百度金融，张潇
中金公司，朱宏达

分会场C—中国CMBS发展现状和完善建议

演讲嘉宾：上交所，贺锐骁（主题演讲）

分会场D（同声翻译）—海外经验分享：消费金融资产证券化和不良资产证券化

演讲嘉宾：标普评级，Aaron Lei

15:10-15:40

分会场A—资产证券化循环池的风险监控

主持人：联合评级，许余洁

嘉 宾：招商投行，李晓冰
标普评级，Jerry Fang
万家共赢，张熙

分会场B—如何从重主体信用转变为重资产信用的评级和定价？

主持人：联合评级，罗伟成

嘉 宾：易方达，梁余音
中债资信，李品
一创摩根，王学斌
泰康资管，李高嵩

分会场C—不良资产支持证券的投资分析与管理

主持人：对外经贸大学，张海云

嘉 宾：文盛资管，曾志红
中拉合作基金，范希文
高伟绅律所，Maggie Zhao
中诚信，李燕
招商固收，刘毅荣
中盈信泰，张劲时

分会场D（同声翻译）—汽车贷款资产证券化海外经验分享

主持人：汇丰银行，Kyson Ho

嘉 宾：穆迪评级，Jerome Cheng
惠誉评级，Hilary Tan
WellsFargo, Gary Zhu

分会场E（同声翻译）—关联模型与资产池的风险分析

演讲嘉宾：穆迪评级，Laurent Lassalvy（主题演讲）

16:40-17:10

分会场A—消费金融资产证券化的发展方向

主持人：招商固收，曹梦瑛

嘉 宾：招商投行，李晓冰
中泰证券，杨世敏
联合资信，赵晓丽
百度金融，张潇
宜信公司，秦琴

分会场B—夹层证券的投资和交易策略

演讲嘉宾：中航信托，张瑰（主题演讲）

分会场C—商业地产资产证券化产品（一）：CMBS设计与发行

主持人：高和资本，周以升

嘉 宾：深交所，卞超
中诚信，马延辉
万家共赢，高扬
戴德梁行，杨枝
中伦律所，许菁

分会场D（同声翻译）—资产证券化为中国小企业融资模式的探讨

演讲嘉宾：亚洲开发银行，Giacomo Giannett

分会场E（同声翻译）—美国Leveraged Loan Market的运作模式及对中国的借鉴

主持人：Bloomberg, Pablo Castro

嘉 宾：穆迪评级，Jian Hu
Dechert LLP, Richard Mertl

15:40-16:05 茶歇与交流（25分钟）

16:05-16:35 分会场A—资产证券化助力商业银行市场化去杠杆/转变经营模式

中国资产证券化市场现状及分析【商业地产、不良贷款、汽车贷款、融资租赁、
消费金融、企业贷款、住房抵押贷款，二级市场流通性】

周二下午各个分会场主持人为中伦律师事务所律师代表：

分会场A--王湘红 分会场B--胡继东 分会场C--路竞祎 分会场D--刘小丽 分会场E--原挺

17:15-17:45 分会场A--消费金融资产证券化产品的结构设计与风险控制

主持人：中诚信，邓大为

嘉 宾：招商投行，李晓冰

PeerIQ, Wilfred Daye

德邦证券，叶晓明

分会场B--资产证券化中基础资产的选择和资产池优化

主持人：中泰证券，段涛

嘉 宾：惠誉评级，周侃

大公国际，许栋

宏邨律所，叶菲

戴德梁行，刘慧

分会场C--商业地产资产证券化产品（二）：CMBS运营与管理

主持人：Savills，边瑞军

嘉 宾：中泰证券，洪浩

招商投行，彭戴

招商固收，张昊

华福证券，张立

分会场D（同声翻译）--美国高收益债市的成长历程和对中国市场的借鉴

演讲嘉宾：ZAIS, Vincent Ingato

Bloomberg, Todd Cooper

（对话）

分会场E（同声翻译）--资产特殊服务商和初级投资

演讲嘉宾：嘉兴博盈基金，赖嘉凌

高和资本，毛跃晖

（对话）

18:30

年度奖颁奖晚宴（4楼主会场）

中国资产证券化市场的机遇和挑战【PPP、绿色金融、基础设施、REITs、海外市场机会、跨境资产证券化及一带一路】

周三下午各个分会场主持人为中伦律师事务所律师代表：

分会场A—赵红蕾 分会场B—张志杰 分会场C—陈河源 分会场D—张雪瑶 分会场E—赵祯

8:30-9:00

参会签到

标普评级, Darrell Wheeler
中伦律所, 刘柏荣
Deloitte, 陶坚

主持人：中国资产证券化论坛理事会理事，吕琰

9:00-9:05

领导致辞

CSF，理事会联席主席，高坚

9:05-9:15

主题演讲：合规与发展并重，提升资产证券化服务实体经济水平

演讲嘉宾：深圳证券交易所，卞超

9:15-9:25

主题演讲：PPP项目资产证券化的关注要点

演讲嘉宾：发改委，吴亚平

9:25-9:35

主题演讲：从类REITs到真REITs

演讲嘉宾：摩根士丹利华鑫证券，李耀光

9:35-9:45

主题演讲：金融科技在资产证券化领域的应用

演讲嘉宾：京东金融，郝延山

9:45-9:55

主题演讲：绿色金融资产证券化

演讲嘉宾：SAFS，颜勇

9:55-10:35

圆桌讨论——中国资产证券化市场中的机遇和挑战

主持人：招商投行，左飞

嘉 宾：渣打银行，Kenneth Kwan
穆迪评级，胡剑
广发资管，刘焕礼
联合资信，张驰
浦发银行投行部，李睿

10:35-10:50

茶歇与交流（15分钟）

主持人：中国资产证券化论坛执行秘书长，郭杰群

10:50-11:00

主题演讲：跨境资产证券化推动一带一路

演讲嘉宾：APSA, Susie Cheung

11:00-11:10

主题演讲：美国CLO是中国机构投资者的理想资产类型

演讲嘉宾：EaglePoint, Daniel M. Spinner

11:10-11:20

主题演讲：标准化、透明度-国际资产证券化市场的监管新动向

演讲嘉宾：普华永道，Jeremy Phillips

11:20-11:30

主题演讲：国际动态：区块链是资产证券化的未来的核心技术吗？

演讲嘉宾：SFIG, Richard Johns

11:30-12:10

圆桌讨论——国际融合下的中国式资产证券化

主持人：惠金所，杨冀川

嘉 宾：TCFA, Maggie Jiang
Bloomberg, Russ Parentela

12:10-14:00

午餐与交流（110分钟）

14:00-14:30

分会场A—PPP资产证券化的发展前景

主持人：君合律所，刘世坚

嘉 宾：天风兰馨，黄长清
东方汇智，夏阳
普华永道，胡燕

分会场B—境外市场债券保险、CDS与资产证券化的结合

演讲嘉宾：标普评级，Jerry Fang

分会场C—场外市场业务操作与监管的探讨

演讲嘉宾：信产所，李大鹏（主题演讲）

分会场D（同声翻译）—跨境资产证券化：机会和挑战

主持人：APSA, Susie Cheung

嘉 宾：Eversheds, Kingsley Ong
ICBC, Jeffrey Jiang
惠誉评级，Hilary Tan
Deloitte China, Natalie Yu
TCFA, Maggie Jiang

分会场E（同声翻译）—资产证券化和REITs在日本的发展历程和对中国市场的启示

主持人：穆迪评级，Kei Kitayama

嘉 宾：RJ Investment, Tastuya Ueebisu
（对话）

14:35-15:05

分会场A—什么样的PPP项目适合资产证券化？

主持人：中信证券，俞强

嘉 宾：招商固收，董航
万家共赢，张熙
锦天城律师事务所，刘洪光

分会场B—宏观政策对ABS行业发展的影响

主持人：渣打银行，陈春锋

嘉 宾：中经贸，陈一丁
上交所，贺锐骁
中银国际，尚理慧
阳光证券基金，徐梦哲

分会场C—资产证券化产品的风险控制和他管理

演讲嘉宾：广发资管，刘焕礼（主题演讲）

分会场D（同声翻译）—资产证券化作为一带一路项目融资渠道的几点考虑

主持人：APSA, Susie Cheung

嘉 宾：中伦律所，刘柏荣
Eversheds, Kingsley Ong
ICBC, Jeffrey Jiang
CreditSpectrum, Ann Rutledge

中国资产证券化市场的机遇和挑战【PPP、绿色金融、基础设施、REITs、海外市场机会、跨境资产证券化及一带一路】

周三下午各个分会场主持人为中伦律师事务所律师代表：

分会场A—赵红蕾 分会场B—张志杰 分会场C—陈河源 分会场D—张雪瑶 分会场E—赵祎

分会场E（同声翻译）——区块链在资产证券化市场中的应用发展之路

主持人：Dechert LLP, Richard Mert

嘉 宾：SFIG, Richard Johns

CSF, 庞阳

分会场E（同声翻译）——海外ABS投资的风险管理策略分享

主持人：CSF, Yang Pang

嘉 宾：普华永道, Jeremy Phillips

高伟绅律所, Maggie Zhao

Bloomberg, Todd Cooper

15:10-15:40

分会场A——中国 REITs 市场发展展望

主持人：摩根士丹利华鑫证券, 李耀光

嘉 宾：高和资本, 毛跃辉

Savills, 甘启善

天风证券, 彭超

深交所, 卞超

戴德梁行, 胡峰

分会场B——资产证券化税务影响新视角

演讲嘉宾：Deloitte, Natalie Yu（主题演讲）

分会场C——消费金融ABS如何扯开主体信用的枷锁

主持人：京东金融, 孙鑫

嘉 宾：中信证券, 张志迪

小米, 陈曦

自如, 孙静

分会场D（同声翻译）——美国CLO的投资策略

演讲嘉宾：Eagle Point, Daniel M. Spinner
（主题演讲）

分会场E（同声翻译）—— Fintech与资产证券化

主持人：资证魔方, 周峰

嘉 宾：高登世德, 杜衡

兆尹科技, 孙英家

PeerIQ, Wilfred Daye

15:40-16:05

茶歇与交流（25分钟）

16:05-16:35

分会场A——国内绿色资产证券化发展现状及下一步趋势

主持人：CSF, 陈艳

嘉 宾：融孚律所, 张伟

零碳科技, 陈硕

刘轶芳

分会场B——区块链技术在中国市场的现状

主持人：厦门国金, 陈雷

嘉 宾：唯链科技, 帅初

信产所, 李大鹏

京东金融, 龙旻明

分会场C——资产证券化二级市场定价机制

主持人：招商投行, 杨璐皓

嘉 宾：中债登, 刘凡

中证指数, 陈映州

CNABS, 肖文杰

分会场D（同声翻译）——国际监管改革对中国的借鉴

演讲嘉宾：Mayer Brown JSM, Jason Kravitt
（主题演讲）

16:40-17:10

分会场A——CSF2017年度奖获奖项目的经验分享（一）
中金-宜人精英贷信托受益权资产支持专项计划

分会场B——CSF2017年度奖获奖项目的经验分享（二）
万家共赢承影19号资产支持专项计划

分会场C——CSF2017年度奖获奖项目的经验分享（三）
和萃2016年第一期不良资产证券化项目

分会场D（同声翻译）——CSF2017年度奖获奖项目的经验分享（四）

和萃2016年第二期不良资产证券化项目

分会场E（同声翻译）——CSF2017年度奖获奖项目的经验分享（五）

2016年第三期开元信贷资产证券化信托资产支持证券

17:15-17:45

分会场A——CSF2017年度奖获奖项目的经验分享（六）
和享2016年第一期个人消费贷款资产支持证券

分会场B——CSF2017年度奖获奖项目的经验分享（七）
中信皖新闻嘉一期资产支持专项计划介绍材料

分会场C——CSF2017年度奖获奖项目的经验分享（八）
建鑫2016年第二期不良资产证券化项目

分会场D（同声翻译）——CSF2017年度奖获奖项目的经验分享（九）

嘉实资本-分期乐1号资产支持证券

分会场E（同声翻译）——CSF2017年度奖获奖项目的经验分享（十）

工元2016年第三期不良资产证券化

Training Classes or Case Studies

10:00	Registration		Track E（Translators）--Roles and Responsibilities of Loan Servicer and Trustees Speaker: Virtus, Kelly Faykus Virtus, Mirna Herr
13:00-13:45	Track A--Inter-Bank Market: Equipment Leasing Securitization Practice and Case Studies Speaker: United Ratings, Fei Zheng	15:55-16:40	Track A--Exchange Market: CMBS Practice and Case Studies Speaker: CMS, Hang Dong
	Track B--Copula Models and Their Application to Structured Finance Products Speaker: Beijing AeroSpace University, Ping Li		Track B--Inter-Bank Market: NPL Securitization Practice and Case Studies Speaker: China Lianhe Credit Rating, Tao Liang
	Track C--Exchange Market: Financial Leasing Securitization Practice and Case Studies Speaker: CCXI, Dawei Deng		Track C--Exchange Market: Receivables Securitization Practice and Case Studies Speaker: GF Asset Management, Qian Wang/Lili Chen
	Track D（Translators）--The Overview of Asset Securitization White Paper: The History and Operation of Global Securitization Speaker: TCFA, Maggie Jiang Mayer Brown JSM, Jason Kravitt SFIG, Alyssa Acevedo		Track D（Translators）--Rating Methodology of Auto Loan ABS - Comparisons between International and Domestic Experiences Speaker: S&P Rating, Aaron Lei
	Track E（Translators）--Overseas Experience: Introduction to U.S. CLO Speaker: ZAIS, Vincent Ingato		Track E（Translators）--Overseas Experience: The Quantitive Analysis Method of Securitization Speaker: Bloomberg, Pablo Castro
13:50-14:35	Track A--Inter-Bank Market: RMBS Practice and Case Studies Speaker: CMS, Qian Zheng	16:45-17:30	Track A--Exchange Market: REITs Practice and Case Studies Speaker: China Securities, Guo Jiang
	Track B--PPP Securitization Practice and Case Studies Speaker: CCXI, Li Wang		Track B--Inter-Bank Market: Auto Loan Securitization Practice and Case Studies Speaker: CITIC Securities, Ziqiang Bi
	Track C--Exchange Market: Fees and Tolls Securitization Practice and Case Studies Speaker: China Securities, Guo Jiang		Track C--ABN Practice and Case Studies Speaker: China Lianhe Credit Rating, Xiaocan Qu
	Track D（Translators）--Block-Chain in Securitization Industries Speaker: Deloitte,Howard Kaplan SFIG, Richard John		Track D（Translators）--Japan REITs Practice and Case Studies Speaker: RJ Investment, Tastuya Ueebisu
	Track E（Translators）--Structural Features and Rating Considerations Speaker: Bloomberg, Todd Cooper		Track E（Translators）--International Experience on Commercial Real Estate Securitization, the Collateral Assessment and Post-Default Servicing Speaker: S&P Rating, Mathias Herzog
14:35-15:05	Coffee Break - 30 mins	18:00	Welcome Cocktail (Room 309, 3F)
15:05-15:50	Track A--Introduction to CMBS and REITs Speaker: United Ratings, Yujie Xu		
	Track B--Inter-Bank Market: CLO Practice and Case Studies Speaker: CMS, Yirong Liu		
	Track C--Exchange Market: Consumer Finance Securitization Practice and Case Studies Speaker: Zhongtai Securities, Hao Hong		
	Track D（Translators）--Information Disclosure Standards of International Securitization Speaker: PwC, Edward Faccio		

China's Securitization Market Status and Analysis, involving CMBS, NPL, Auto Loan, Financial Leasing, Consumer Finance, CLO, RMBS, and Secondary Market

8:15-8:45	CSF Board Meeting (The VIP Room beside Plenary Hall 4F)	12:10-14:00	Lunch Time - 110 mins
9:00-9:15	Opening Remarks CSF, Chairman of the Executive Committee, Borong Liu CSF, Co-Chairman of Board, Anthony Neoh	14:00-14:30	Track A--ABN: A Model for Standardization of Corporate Asset Securitization Moderator: Sanxiang Bank, Tianyi Ma Panelist: GF Asset Management, Chaoming Liu Zhonglun Law Firm, Yi Hu CICC, Hongda Zhu Shanghai Trust, Yi Shen Far East Horizon, Wenchao Xu
9:15-9:25	Keynote Speech: The Current Status and Outlook of China's Securitization Market Speaker: CAS, Hua Lin		Track B--What Should be the Next Step for China's Securitization? Speaker: Renmin University of China Qiping Hu (Presentation)
9:25-9:35	Keynote Speech: Correcting China's Securitization Speaker: Renmin University of China, Qiping Hu		Track C--NPL Investment Funds Moderator: Boshi Fund, Shenlin Lu Panelist: Dongrong Fund, Zhenyu Zhang ZhongOu Fund, Mingqiang Bi XinAn Capital, Hui Zheng Boensi Capital, Jianyun Feng Zhonglun Law Firm, Lina Zhang
9:35-09:45	Keynote Speech: Asset Shortage, Capital Shortage, and Liquidity - Investor's Perspective on Securitization Speaker: Zhongtai Securities, Tao Duan		Track D (Translators) --The important of Securitization in the Real Economy Moderator: Moody's Ratings, Jim Ahern Panelist: Mayer Brown JSM, Jason Kravitt
9:45-9:55	Keynote Speech: Transparency in Rating Methodologies and Underlying Asset Pools of Structured Finance Products Speaker: Moody's Rating, Jim Ahern		Track E (Translators) --The Latest Trend in Global RMBS Market and Lessons for China Moderator: WellsFargo, Gary Zhu Panelist: PwC, Phillip Thigpen Fitch Ratings, Ben McCarthy HSBC, Kyson Ho Clifford Chance, Maggie Zhao Bloomberg, Russ Parentela
9:55-10:35	Panel Discussion—Securitization by Commercial Banks under Macro-Prudential Accessment Environment Moderator: CITIC Securities, Qiang Yu Panelists: Zhonglun Law Firm, Jingyi Lu JiangNan Bank, Hong Sun Boshi Fund, Shenlin Lu CCXI, Yan Li Wanjia Co-win, Jian Chen		
10:35-10:50	Coffee Break - 15 mins		
10:50-11:00	Keynote Speech: The Winter of Real Estate and The Spring of Securitization Market: Real Estate Regulation and Business Transformation Speaker: GoHigh Capital, Yishen Zhou	14:35-15:05	Track A--Rating Methodologies and Techniques for Structured Finance Products Moderator: Shanghai Brilliance Rating Bo, Jiang Panelist: China Lianhe Credit Rating, Huan Wang China Bond, Xin Li
11:00-11:10	Keynote Speech: Professional Service Providers are the Foundation of Securitization Industry Speaker: Jiaxingboying Fund, Jialing Lai		Track B--Securitization market Needs Specialized Institutional Investors Speaker: Bairui Asset Yuanhao Zhang (Presentation)
11:10-11:20	Keynote Speech: International Investor's view of Chinese Securitization Speaker: Fitch Ratings, Kevin Duignan		Track C--Disposal of NPL in the Securitization Moderator: Zhonglun Law Firm, Jingyi Lu Panelist: CMS, Qian Zheng CMS, Xiaobing Li DeFu Capital, Ke Wu SG&CO PRC Lawyers, Wei Zhang Savills, James Woo
11:20-11:30	Keynote Speech: Roles and Limitations of Private Placement Funds in Securitization Market Speaker: Bairui Asset, Yuanhao Zhang		Track D (Translators) --TLatest Trends in Global Securitization Market Speaker: Merrill Lynch, Alexander Ivanov Batchvarov (Presentation)
11:30-12:10	Panel Discussion—Corporate Asset Securitization: From Diversification to Standardlization Moderator: CMS, Hao Zhang Panelists: Zhonglun Law Firm, Xiaoli Liu TF Securities, Changqing Huang United Ratings, Huawei Wan University of International Business and Economics, Haiyun Zhang Dongzheng Ronhui Asset Management, Jinyi Zhu		

China's Securitization Market Status and Analysis, involving CMBS, NPL, Auto Loan, Financial Leasing, Consumer Finance, CLO, RMBS, and Secondary Market

Track E (Translators) --Further Discussion on International Investors

View of China's SF Market

Moderator: Fitch Ratings, Kevin Duignan

Panelist: Fitch Ratings, Ben McCarthy

BTMU, Clarence Chan

Wells Fargo, Gary Zhu

Standard Chartered Bank, Jay Wang

Track C--The Status and Suggestions of CMBS in China

Speaker: Shanghai Stock Exchange, Ruixiao He

(Presentation)

Track D (Translators) --Consumer Finance Securitization and NPL Securitization - Global Experience

Speaker: S&P Ratings, Aaron Lei

15:10-15:40

Track A--Risk Management of Securitization Products with Revolving Pools

Moderator: United Ratings, Yujie Xu

Panelist: CMS, Xiaobing Li

S&P Ratings, Jerry Fang

Wanjia Co-win, Xi Zhang

Track E (Translators) --Compare Market Place Lending in the U.S. and China: Legal and Accounting Issues

Moderator: Mayer Brown JSM, Jason Kravitt

Panelist: Mayer Brown JSM, Vincent Sum

Deloitte, Jian Tao

Deloitte, Howard Kaplan

Track B--How to Shift the Concern from Sponsor Credit Rating to the Asset Quality?

Moderator: United Ratings, Weicheng Luo

Panelist: E Fund Management, Yuyin Liang

China Bond, Pin Li

J.P. Morgan First Capital Securities, Xuebin Wang

Taikang Asset, Gaosong Li

16:40-17:10

Track A--The Outlook on Consumer Finance Securitization

Moderator: CMS, Menghui Cao

Panelist: CMS, Xiaobing Li

CMS, Xiaobing Li

Zhongtai Securities, Shimin Yang

China Lianhe Credit Rating, Xiaoli Zhao

Baidu Finance, Xiao Zhang

CreditEase, Qin Qin

Track C--Investment Analysis and Management of NPL-Backed Securities

Moderator: University of International Business and Economics, Haiyun Zhang

Panelist: Wensheng Asset Management, Zhihong Zeng

Zhongla Fund, Xiwen Fan

Clifford Chance, Maggie Zhao

CCXI, Yan Li

CMS, Yirong Liu

Zhongyingxintai, Jinshi Zhang

Track B--The Investment and Trading Strategy of Mezzanine Notes

Speaker: AVIC Trust, Gui Zhang (Presentation)

Track D (Translators) --Auto Loan Securitization-Global Experience

Moderator: HSBC, Kyson Ho

Panelist: Moody's, Ratings Jerome Cheng

Fitch Ratings, Hilary Tan

Wells Fargo, Gary Zhu

Track C--The Structuring and Issuance of CMBS

Moderator: Moderator: GoHigh Capital, Yisheng Zhou

Panelist: Shenzhen Stock Exchange, Chao Bian

CCXI, Yanhui Ma

Wanjia Co-win, Yang Gao

Cushman&Wakefield, Zhi Yang

Zhong Lun Law Firm, Wei Xu

Track D (Translators) --Exploring Mechanisms for Financing China's SME through Securitization

Speaker: ADB Giacomo Giannetti

Track E (Translators) --Correlation Models and Risk Analysis of Asset Pools

Speaker: Moody's Ratings Laurent Lassalvy (Presentation)

Track E (Translators) --Evolution and Operation of U.S. Leveraged Loan Market and Lessons for Chinese Market

Moderator: Bloomberg, Pablo Castro

Panelist: Moody's Ratings, Jian Hu

Dechert LLP, Richard Merti

15:40-16:05

Coffee Break - 25 mins

16:05-16:35

Track A--Securitization Facilitating Commercial Banks in Deleveraging and Business Model Transforming

Moderator: Wanjia Co-win, Ting Tu

Panelist: Shanghai Trust, Yunlu Yan

SG&CO PRC Lawyers, Yaoyao Sun

Zheshang Bank, Gang Zhang

17:15-17:45

Track A--Structuring and Risk Management of Consumer Loan Securitization

Moderator: CCXI, Dawei Deng

Panelist: PeerIQ, Wilfred Daye

Tebon Securities, Xiaoming Ye

Track B--The Design and Management of Pre-ABS Fund

Moderator: TF Securities, Han Zhang

Panelist: CMS, Junhao Yang

Lufax, Zhipeng Sun

China Economic International Asset Management, Ye Feng

Baidu Finance, Xiao Zhang

CICC, Hongda Zhu

Track B--Selection of Underlying Assets and Optimization of Asset Pools

Moderator: Zhongtai Securities, Tao Duan

Panelist: PeerIQ, Wilfred Daye

Fitch Ratings, Kan Zhou

China's Securitization Market Status and Analysis, involving CMBS, NPL, Auto Loan, Financial Leasing, Consumer Finance, CLO, RMBS, and Secondary Market

Dagong Global Credit Rating , Dong Xu

HongYe Law Firm , Fei Ye

Cushman&Wakefield , Hui Liu

Track C--The Operation and Management of CMBS

Moderator: Savills , Ruijun Bian

Panelist: Zhongtai Securities , Hao Hong

CMS , Dai Peng

CMS , Hao Zhang

Huafu Securities , Li Zhang

Track D (Translators) -- Evolution of the High-Yield Bonds Market in US and Lessons for the Chinese Market

Speaker: ZAIS , Vincent Ingato

Bloomberg , Todd Cooper (Dialog)

Track E (Translators) -- Special Service Provider in the Securitization Market

Speaker: Jiaxingboxing Fund Jialing Lai

GoHigh Capital Junhui Mao (Dialog)

18:30

Annual Awards (Plenary Hall A 4 Floor)

The Opportunities and Challenges of China Securitization Market, involving PPP, Green Finance, Infrastructure, REITs, Overseas Market, Cross-Border Securitization and The Belt and Road, Investors and Secondary Market.

8:30-9:00	Registration	12:10-14:00	Lunch Time - 110 mins
9:00-9:05	Opening Remarks CSF, Jian Gao, Co-Chairman of Board	14:00-14:30	Track A-- Outlook on PPP Securitization Moderator: JunHe Law Firm , Shijian Liu Panelist: TF Securities , Changqing Huang Orient Minerva Asset Management , Yang Xia PwC , Yan Hu
9:05-9:15	Keynote Speech: Equal emphasis on compliance and development of securitization to enhance the service level of the real economy Speaker: Shenzhen Stock Exchange, Chao Bian		Track B--Bond Insurance, CDS and Securitization in the Overseas Market Speaker: S&P Ratings , Jerry Fang
9:15-9:25	Keynote Speech: Key Points on PPP and Securitization Speaker: NDRC, Yaping Wu		Track C--The Operation and Regulation on the OTC Market Speaker: Credit Asset Exchange , Dapeng Li (Presentaion)
9:25-9:35	Keynote Speech: From Quasi-REITs to Real REITs? Speaker: Morgan Stanley Huaxin Securities , Yaoguang Li		Track D (Translators) --China Cross-Border Asset Securitization: Opportunities and Challenges Moderator: APSA , Susie Cheung Panelist: Zhong Lun Law Firm, Borong Liu ICBC , Jeffrey Jiang Fitch Ratings , Hilary Tan Deloitte China , Natalie Yu TCFA , Maggie Jiang
9:35-9:45	Keynote Speech: FinTech in Consumer Finance Securitization Speaker: JD Finance , Yanshan Hao		Track E (Translators) --Evolution of Securitization and REITs Market in Japan and Implications for the Future of Securitization in China Speaker: Moody's Ratings , Kei Kitayama RJ Investment , Tastuya Ueebisu (Dialog)
9:45-9:55	Keynote Speech: Outlook on Green Securitization Speaker: SAFS , David Yan		
9:55-10:35	Panel Discussion---The Opportunities and Challenges of China Securitization Market Moderator: CMS , Fei Zuo Panelists : Standard Chartered Bank , Kenneth Kwan Moody's Ratings , Jian Hu GF Asset Management , Huanli Liu China Lianhe Credit Rating , Chi Zhang SPDB , Rui Li		
10:35-10:50	Coffee Break 15mins	14:35-15:05	Track A-- Selecting Suitable PPP Projects for Securitization Moderator: CITICS , Qiang Yu Panelist: CMS , Hang Dong Wanjia Co-win , Xi Zhang AllBright Law Offices , Hongguang Liu
10:50-11:00	Keynote Speech: Push the Belt and Road Initiative by Cross-Border Securitization Speaker: APSA , Susie Cheung		Track B--Macro-economic Policies and Their Impact on Securitization Industries Moderator: Standard Chartered Bank , Chunfeng Chen Panelist: China Economic International Asset Management , Yiding Chen Shanghai Stock Exchange , Ruixiao He BOC International , Lihui Shang Sunshine Insurance Group , Mengzhe Xu
11:00-11:10	Keynote Speech: U.S. CLO is an Ideal Asset Class for Chinese Institutional Investors Speaker: Eagle Point , Daniel M. Spinner		Track C--Risk Control and Management of Asset Securitization Products Speaker: GF Asset Management , Huanli Liu (Presentation)
11:10-11:20	Keynote Speech: The New Trend of Global Securitization Market: Standalization and Transparency Speaker: PwC , Jeremy Phillips		Track D (Translators) -- Considerations for Project Financing Using Securitization Under the Belt and Road Initiative Moderator: APSA , Susie Cheung Panelist: Zhong Lun Law Firm, Borong Liu Eversheds , Kingsley Ong ICBC , Jeffrey Jiang CreditSpectrum , Ann Rutledge
11:20-11:30	Keynote Speech: Global Trends: Is Block-Chain the future technology for Securitization? Speaker: SFIG , Richard Johns		
11:30-12:10	Panel Discussion---Chinese Securitization towards Globalization Moderator: Beijing Zhongguancun Ronghui Financial Information Service , Jichuan Yang Panelists : TCFA , Maggie Jiang Bloomberg , Russ Parentela S&P Ratings , Darrell Wheeler Deloitte , Jian Tao Zhong Lun Law Firm, Borong Liu		

Track E (Translators) -- Roadmap for Application of Block-Chain Technology in Securitization

Moderator: Dechert LLP, Richard Merti

Panelist: SFIG, Richard Johns

CSF, Yang Pang

15:10-15:40

Track A-- Outlook on Chinese REITs Market

Moderator: Morgan Stanley Huaxin Securities, Yaoguang Li

Panelist: GoHigh Capital, Yuehui Mao

Savills, Qishan Gan

TF Securities, Chao Peng

Shenzhen Stock Exchange, Chao Bian

Cushman&Wakefield, Feng Hu

Track B--New Perspective on Tax Issues and Its Impact on Securitization

Speaker: Deloitte Natalie Yu (Presentation)

Track C--How FinTech helps separating securitization from originator's credit profile?

Moderator: JD Finance, Xin Sun

Panelist: CITIC Securities, Zhidi Zhang

Xiaomi, Xi Chen

Ziroom, Jing Sun

Track D (Translators) -- The Investment Strategy of US CLO Notes

Speaker: EaglePoint, Daniel M. Spinner

Track E (Translators) -- Fintech and ABS

Moderator: JSecuritization Cube, Feng Zhou

Panelist: Golden Stand, Heng Du

PeerIQ, Wilfred Daye

Joyin Tech, Yingjia Sun

15:40-16:05

Coffee Break - 25 mins

16:05-16:35

Track A-- The Status and Trends of Green Securitization

Moderator: CSF, Grace Chen

Panelist: SG&CO PRC Lawyers, Wei Zhang

ZeroCO2, Shuo Chen

Yifang Liu

Track B--The Status of Blockchain in China

Moderator: Xiamen Guojin, Lei Chen

Panelist: Vechain, Chu Shuai

Credit Asset Exchange, Dapeng Li

JD Finance, Minming Long

Track C--Pricing Mechanism of Securitization in the Secondary Market

Moderator: CMS, Junhao Yang

Panelist: China Bond, Fan Liu

China Securites Index, Yingzhou Chen

CNABS, Jack Xiao

Track D (Translators) -- Changes in Global Regulation and Lessons for the Chinese Market

Speaker: Mayer Brown JSM Jason Kravitt (Presentation)

Track E (Translators) -- Risk Management of Overseas ABS Investment

Moderator: CSF, Yang Pang

Panelist: PwC, Jeremy Phillips

Clifford Chance, Maggie Zhao

Bloomberg, Todd Cooper

16:40-17:10

Track A-- CSF Annual Awards Experience Sharing (1)

Track B--ABN: CSF Annual Awards Experience Sharing (2)

Track C-- CSF Annual Awards Experience Sharing (3)

Track D (Translators) -- CSF Annual Awards Experience Sharing (4)

Track E (Translators) -- CSF Annual Awards Experience Sharing (5)

17:15-17:45

Track A-- CSF CSF Annual Awards Experience Sharing (6)

Track B--ABN: CSF Annual Awards Experience Sharing (7)

Track C-- CSF Annual Awards Experience Sharing (8)

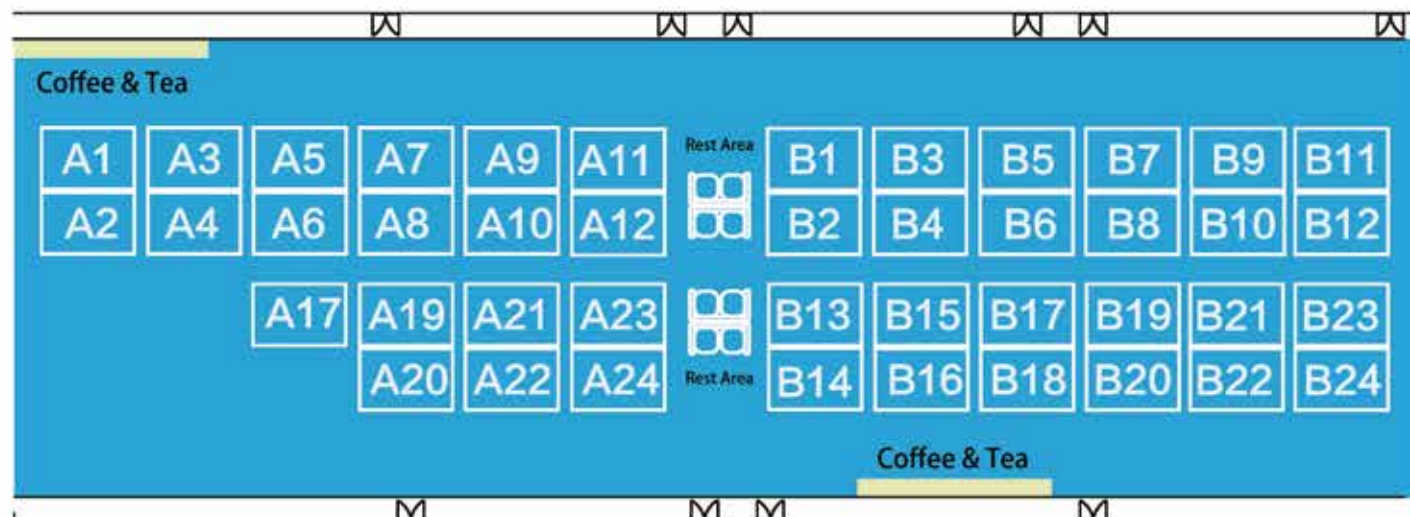
Track D (Translators) -- CSF Annual Awards Experience Sharing (9)

Track E (Translators) -- CSF Annual Awards Experience Sharing (10)



2017 中国资产证券化论坛年会展位图

2017 Annual Conference of China Securitization Forum Booth Plan

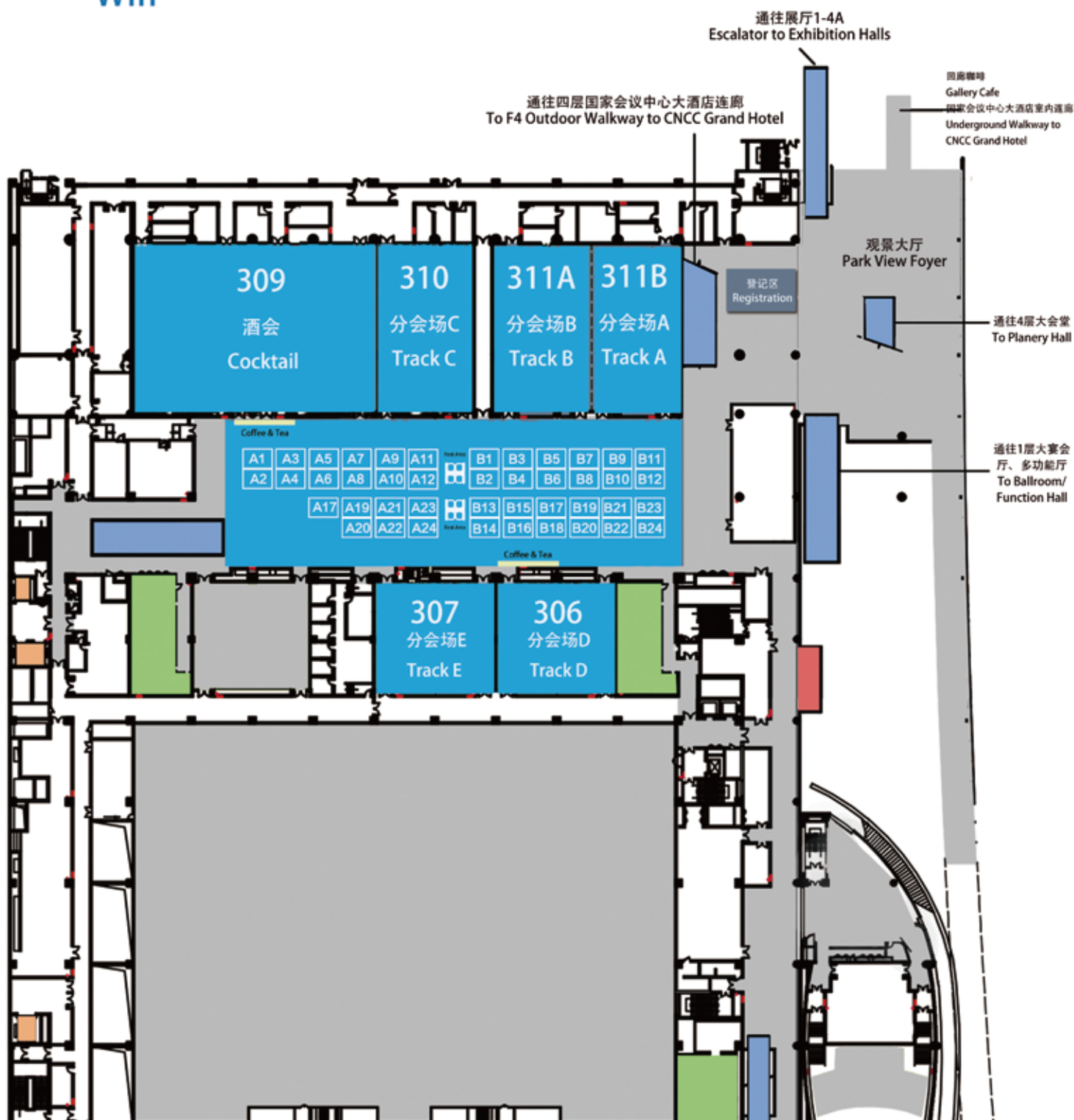


展位号 Stand No.	公司名称 Company Name	展位号 Stand No.	公司名称 Company Name	展位号 Stand No.	公司名称 Company Name	展位号 Stand No.	公司名称 Company Name
A1	恒丰银行 Hengfeng Bank	A12	新世纪评级 Shanghai Brilliance Rating	B4	中泰证券 Zhongtai Securities	B15	安徽兆尹 JOYIN TECH
A2	兴业银行 Industrial Bank	A17	APSA APSA	B5	中金 CICC	B16	戴德梁行 Cushman & Wakefield
A3	江苏银行 Bank of Jiangsu	A19	第一太平戴维斯 Savills	B6	中诚信国际 CCXI	B17	中信建投 China Securities
A4	SFIG SFIG	A20	派沅金融 Chunyuan Financial	B7	联合资信评估 China Lianhe Credit Rating	B18	渣打银行 Standard Chartered Bank
A5	浦发银行 SPD Bank	A21	Intex Intex	B8	中国资产证券化分析网 China Securitization Analytics	B19	上海信托 Shanghai Trust
A6	中国资产证券化论坛 CSF	A22	信交所 Credit Asset Exchange	B9	广发资管 GF Securities AM	B20	高伟绅律师事务所 Clifford Chance
A7	中国民生银行 China Minsheng Bank	A23	中信证券 CITIC Securities	B10	普华永道 PwC	B21	汇丰银行 HSBC
A8	华福证券 HuaFu Securities	A24	彭博 Bloomberg	B11	惠誉 Fitch Ratings	B22	大公资信 Dagong Global Credit Rating
A9	招商银行 China Merchants Bank	B1	招商证券 China Merchants Securities	B12	中伦律师事务所 Zhong Lun Law Firm	B23	高和资本 Gohigh Fund
A10	高登世德 Golden Stand	B2	万家共赢 Wanjia Co-Win-Asset	B13	德勤 Deloitte	B24	Framesoft Framesoft
A11	穆迪 Moody's Ratings	B3	标普 S&P Global Ratings	B14	京东金融 JD Finance		



会议室 Meeting Room	公司名称 Company Name	会议室 Meeting Room	公司名称 Company Name
201	预留 Reserved	209B	彭博 Bloomberg
202A	预留 Reserved	210A	京东金融 JD Finance
202B	预留 Reserved	210B	美国结构性融资行业组织 SFIG
203A	预留 Reserved	211	中诚信国际 CCXI
203B	预留 Reserved	212A	广发资管 GF Securities AM
205A	Eagle Point Credit Eagle Point Credit	212B	标普 S&P Global Ratings
205B	预留 Reserved	213A	中金 CICC
207	联合资信评估 China Lianhe Credit Rating	213B	惠誉 Fitch Ratings
208A	穆迪 Moody's Ratings	215	招商证券 China Merchants Securities
208B	中国资产证券化分析网 China Securitization Analytics	Vip2-1	中泰证券 Zhongtai Securities
209A	中伦律师事务所 Zhong Lun Law Firm	Vip2-2	万家共赢 Wanjia Co-Win-Asset

L3/3层



- | | | | | | |
|--|------|------------|--|----|--------------|
| | 其他区域 | other area | | 客梯 | guest lift |
| | 卫生间 | toilets | | 货梯 | freight lift |
| | 扶梯 | escalator | | | |

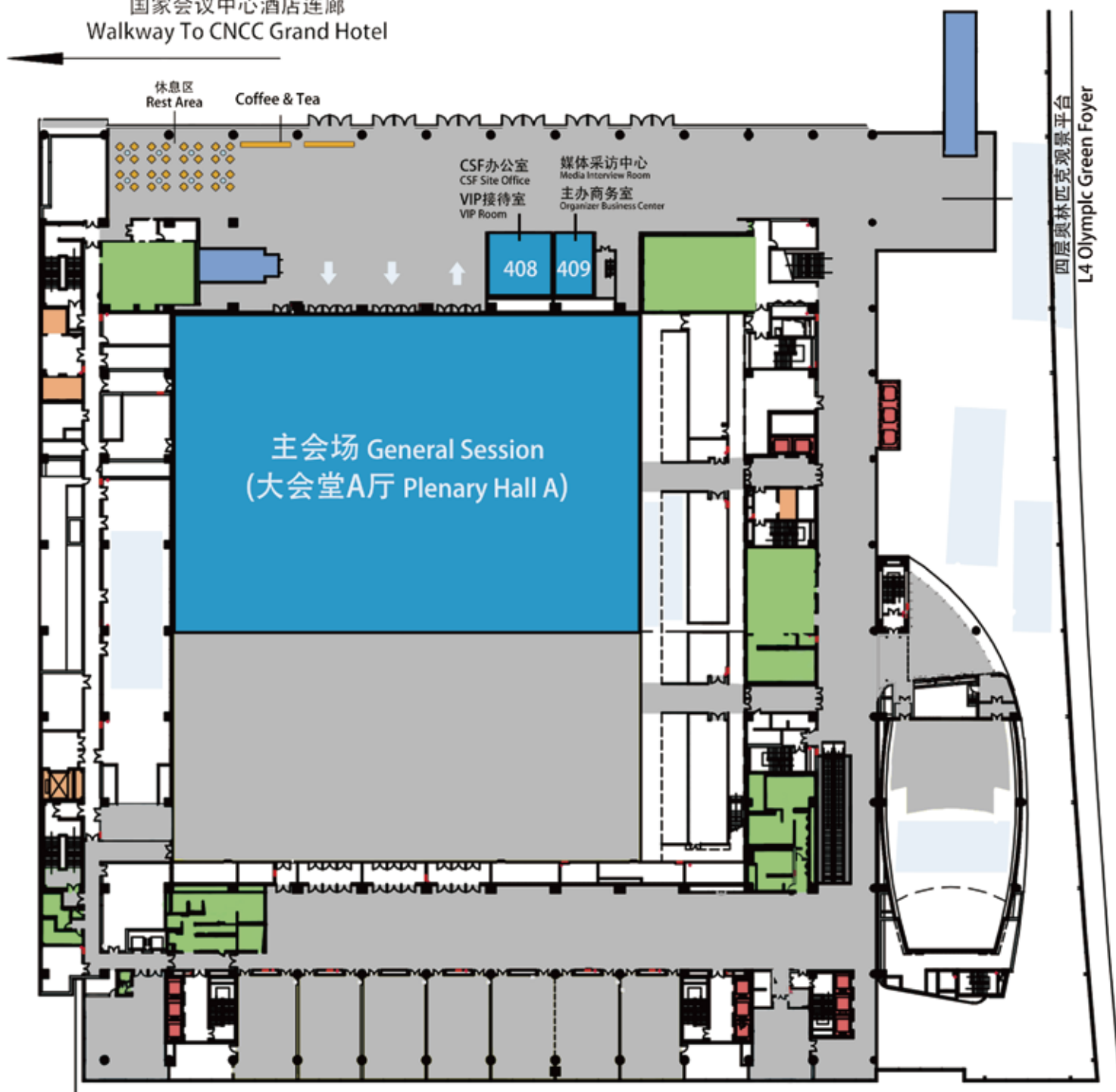
L4/4层



Wifi



国家会议中心酒店连廊
Walkway To CNCC Grand Hotel



四层奥林匹克观景平台
L4 Olympic Green Foyer

- | | | | |
|------|------------|----|--------------|
| 其他区域 | other area | 客梯 | guest lift |
| 卫生间 | toilets | 货梯 | freight lift |
| 扶梯 | escalator | | |

中国资产证券化论坛年会

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