

Introduction to China Securitization Forum

April, 2019

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I. Overview of the Forum: Contents

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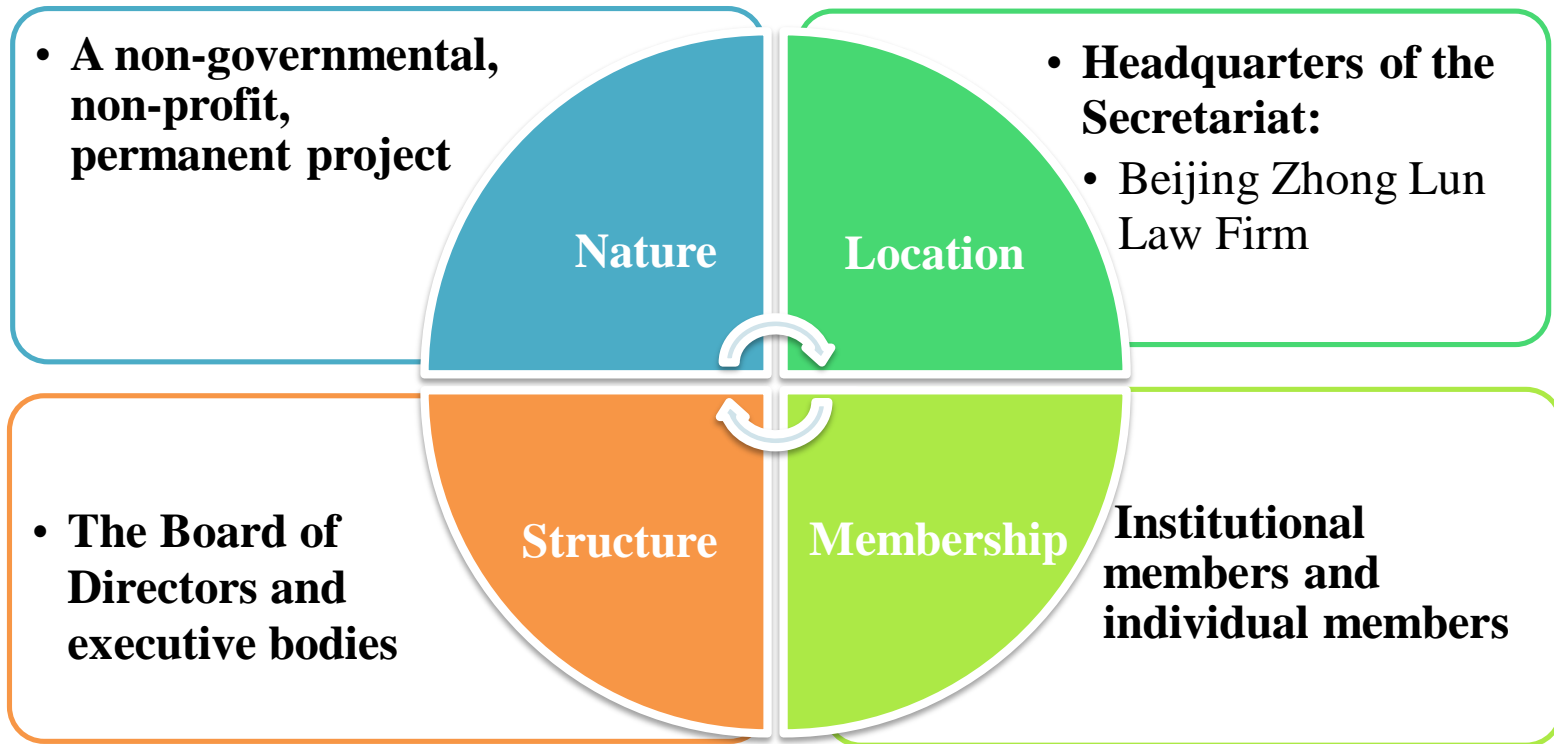
(I) Basic Information

Name

- China Securitization Forum, “CSF” for short

Website

- www.chinasecuritization.org



(II) Founding Members

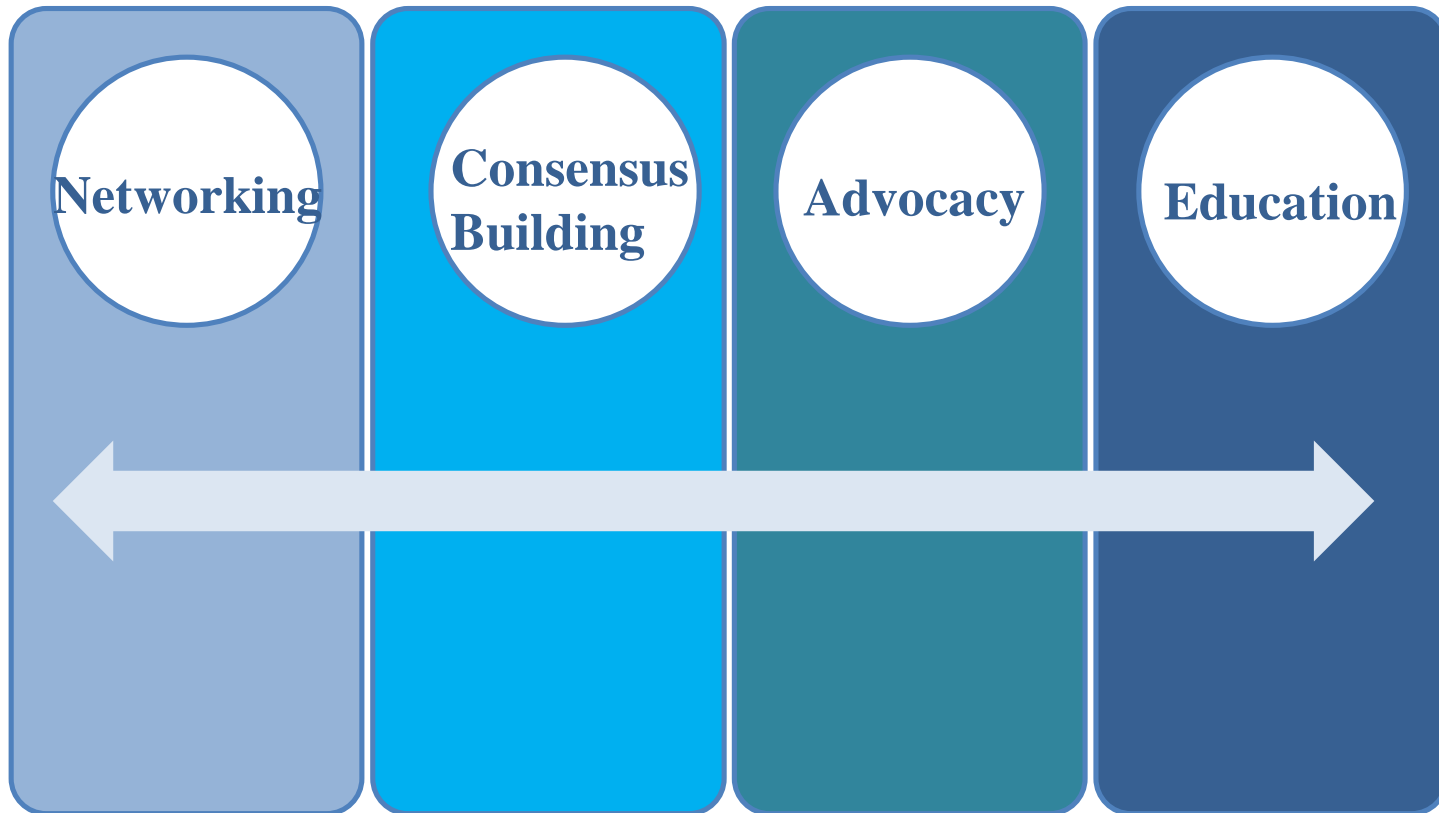
May 2006

**15 domestic and overseas
leading institutions in the asset
securitization industry**

Bank of China	China Chengxin International Credit Rating Co., Ltd.	China Construction Bank
China Development Bank	China International Capital Cooperation Limited	CITIC Trust Co., Ltd.,
Deloitte Touche Tohmatsu CPA LLP	HSBC Hong Kong	King & Wood Mallesons Law Firm
Moody's Asia Pacific Ltd.	Morgan Stanley Asia	Standard & Poor's Information Services (Beijing) Co., Ltd.
Standard Chartered Bank (Hong Kong) Limited	Royal Bank of Scotland Plc	Zhong Lun Law Firm

(in alphabetical order)

(III) Purposes of the Forum



(IV) Duties of the Forum

- 1 Providing a networking platform
- 2 Enhancing communications with lawmakers and policy-makers
- 3 Research, education and sharing
- 4 Enhancing international communication and cooperation
- 5 Enhancing the relationship between members and investors
- 6 Drafting industry rules and standardized documents

(V) Development Model of the Forum

Membership-Driven

- With the coordination and support of the Forum, each Committee will have considerable discretion to organize its own agenda and activities in accordance with the purposes of the Forum.

Regulator-Driven

- The Forum's activities will also be directed by guidance and suggestions from relevant regulatory agencies.

(VI) Structure of the Forum

Board of Directors

The Board will represent the interests of the members and thereby encourage members to participate in the activities of the Forum.

Executive Committee

The Executive Committee plays an indispensable role in managing the affairs of the Forum in a comprehensive way, solving the problems of the Forum in a timely manner, and ensuring the Project Company's authorizations to and support for the Forum.

Secretariat

The Secretariat will report to the Board, be subject to the supervision and direction of the Executive Committee when the Board is not in session, and provide support for day-to-day operations and management of the Forum's affairs.

Standing Committees

To manage the affairs of the Forum

Member Committees

To carry out mission-specific and programmatic activities and report to the Secretariat regularly.

Nominating Committee

Expert Consultant Committee

Asset Class Committees

Subject Matter Committees

II. Guiding Principles: Contents

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International Outlook

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Service Focused on Members

(I) International Outlook

- **Meaning of “International”:**
The Forum is designed to be a venue for discussing issues with a global vision.
- **“International” Development of the Forum:**
The Forum builds up strategic cooperative partnership relations with overseas associations in the asset securitization industry.

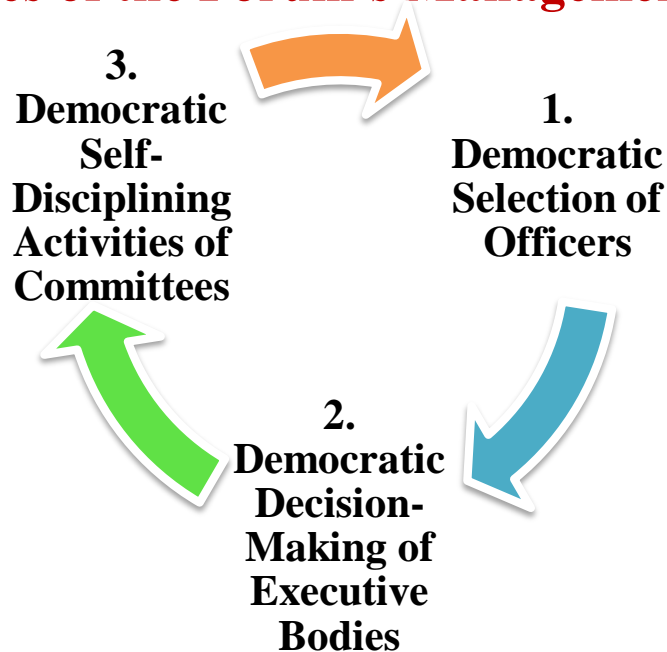


(II) Democratic Governance

● Meaning of “Democratic” :

- ✓ The Forum deeply respects the will of its Members with regard to Forum governance. Management of the Forum will focus on Members’ initiatives. Members’ rights to join in committees of the Forum and participate in activities of the Forum are paramount. The executive bodies of the Forum will make resolutions democratically.
- ✓ Democratic governance reflects the Forum’s membership-driven development model.

● Democratic Features of the Forum’s Management



(III) Localized Participation



Localized Charitable Activities

- The Forum unites local members to hold localized private meetings and activities.



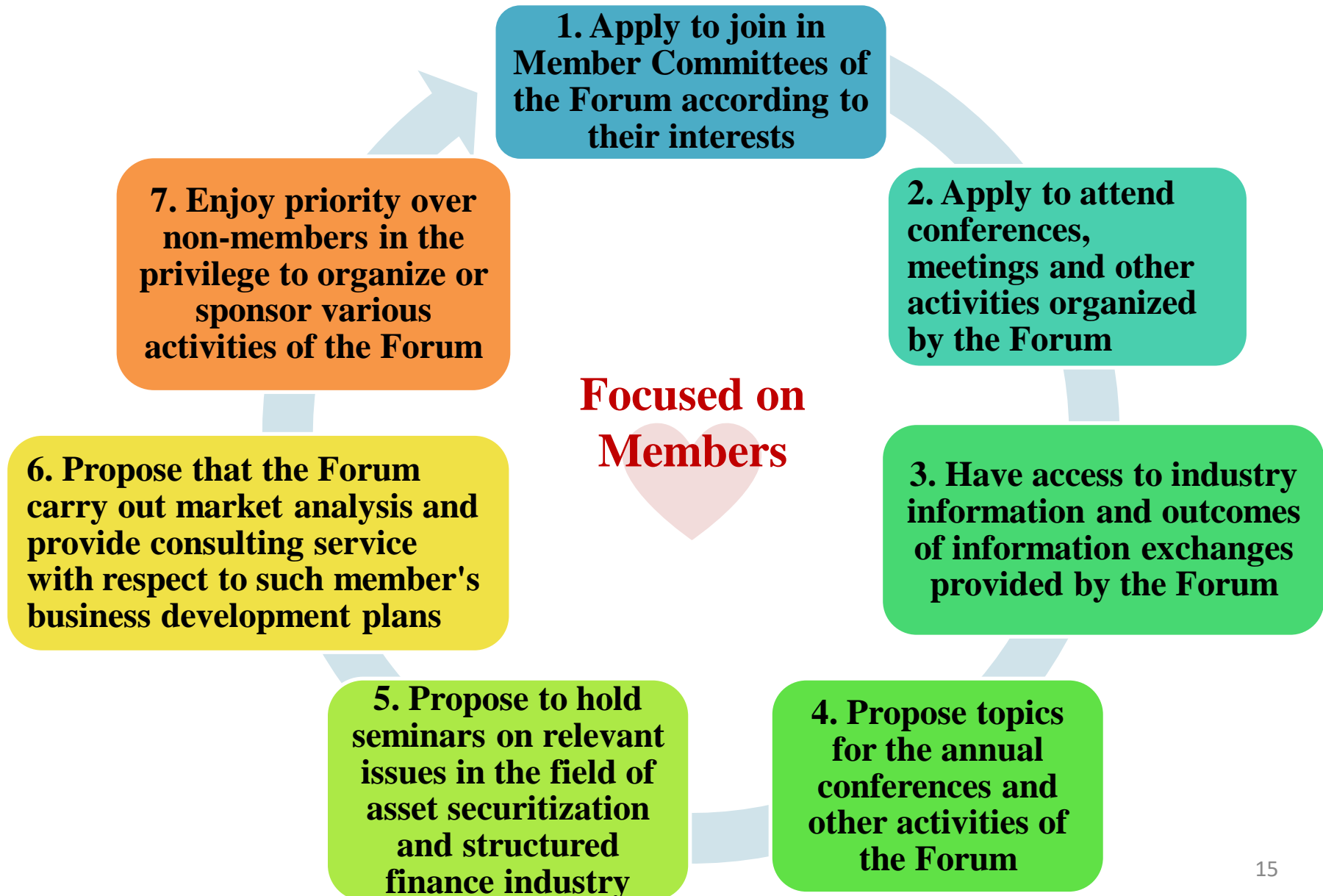
“Closed-Door Meetings on Circuit” between the Forum and various enterprises and institutions in-and outside the industry

- The Forum will organize industry experts to visit enterprises and institutions in-and outside the industry, to carry out interactive communication, training and project cooperation activities; design the content of communication, invite experts, assist enterprises in solving actual problems, and provide a communication and cooperation platform between funds and projects, tailored to the characteristics of each enterprise and institution involved.

(IV) Convenience in Members' Participation

- **The Forum is committed to making participation in activities of the Forum as convenient as possible for members:**
 - ✓ Careful consideration is made to avoid adding extra burden on members.
Except for the Forum's relevant activities open to voluntary participation, face-to-face meetings of the Forum do not require members to attend.
 - ✓ Forum events, discussions, voting, governance and other activities will be conducted by **convenient and effective electrical means such as WeChat Group.**

(V) Service Focused on Members



IV. Membership: Contents

(I)

Types of Memberships

(II)

Membership Eligibility

(III)

Registration of Membership

(IV)

Rights of Members

(V)

Obligations of Members

(I) Types of Memberships

- Memberships are divided into institutional memberships and individual memberships depending on their nature:

The Forum allows individuals in institutional members to **register as individual members in their own names**, and participate in the Forum's activities as individual members.

Institutional Members

Institutional memberships are open to domestic and oversea institutions, organizations and entities participating in the securitization industry, structured finance industry and related capital markets, including but not limited to issuers, investors, dealers, underwriting institutions, rating agencies, law firms, accounting firms and analytics providers.

Individual members

- Individual memberships** will be open only to domestic and overseas individuals who are active in the asset securitization or structured finance industry or related capital markets and who are interested in furthering the purposes of the Forum.
- Fee-paying individual members** enjoy the right to serve as the chairman, co-chairmen or executive members of Member Committees.

Individual members may **recommend organizations where they work as candidates for institutional members of the Forum**. If this is not convenient, they may **recommend organizations where they serve in honorary positions**.

Appointed by the institutional members, these individual members may then **serve as their representatives at the Forum** and exercise related authorities.

(I) Types of Memberships

- **Memberships are divided into fee-paying memberships and not-fee-paying memberships depending on whether fees are required for the memberships:**

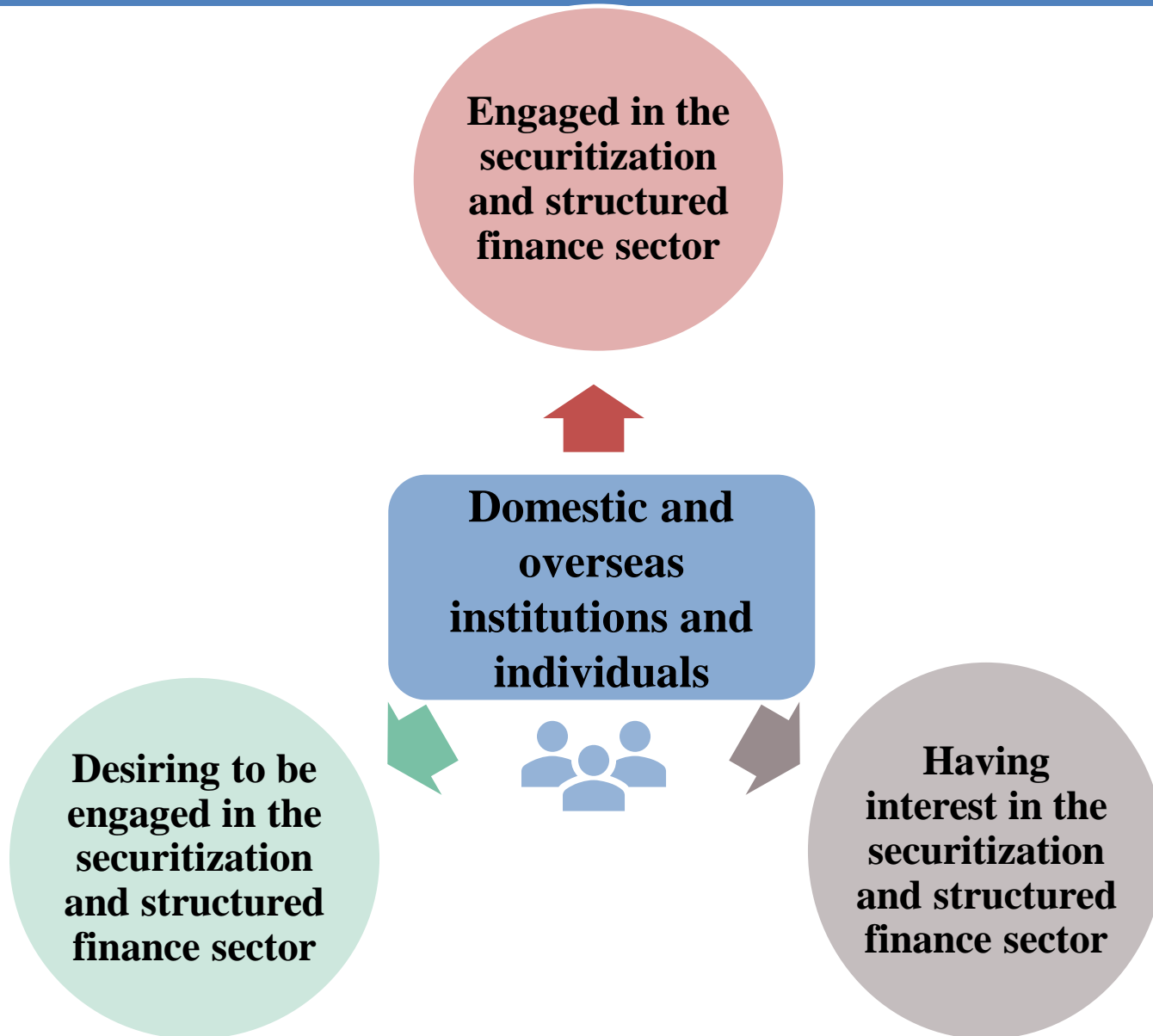
Fee-paying memberships

- For the purpose of determining election panels, **fee-paying institutional members shall specify the Member Committees they have decided to join when they conduct the registration.**
- **In principal, the rotational directors will be elected by election panels consisting of fee-paying members of the corresponding Member Committee.** For other positions except rotational directors of the Forum, **fee-paying members** have the right to be nominated in priority under the same conditions.
- Fee-paying members **enjoy voting right, right of election and right to be elected** for rotational directors, chairmen and co-chairmen of Member Committees, and other positions.

Not-fee-paying members

- Not-fee-paying members are not required to pay membership fees, but have access to free services provided by the Forum which are open to all members.
- Not-fee-paying members **have no voting right, right of election or right to be elected.**

(II) Membership Eligibility



(III) Registration of Membership

1

Members complete the online registration applications

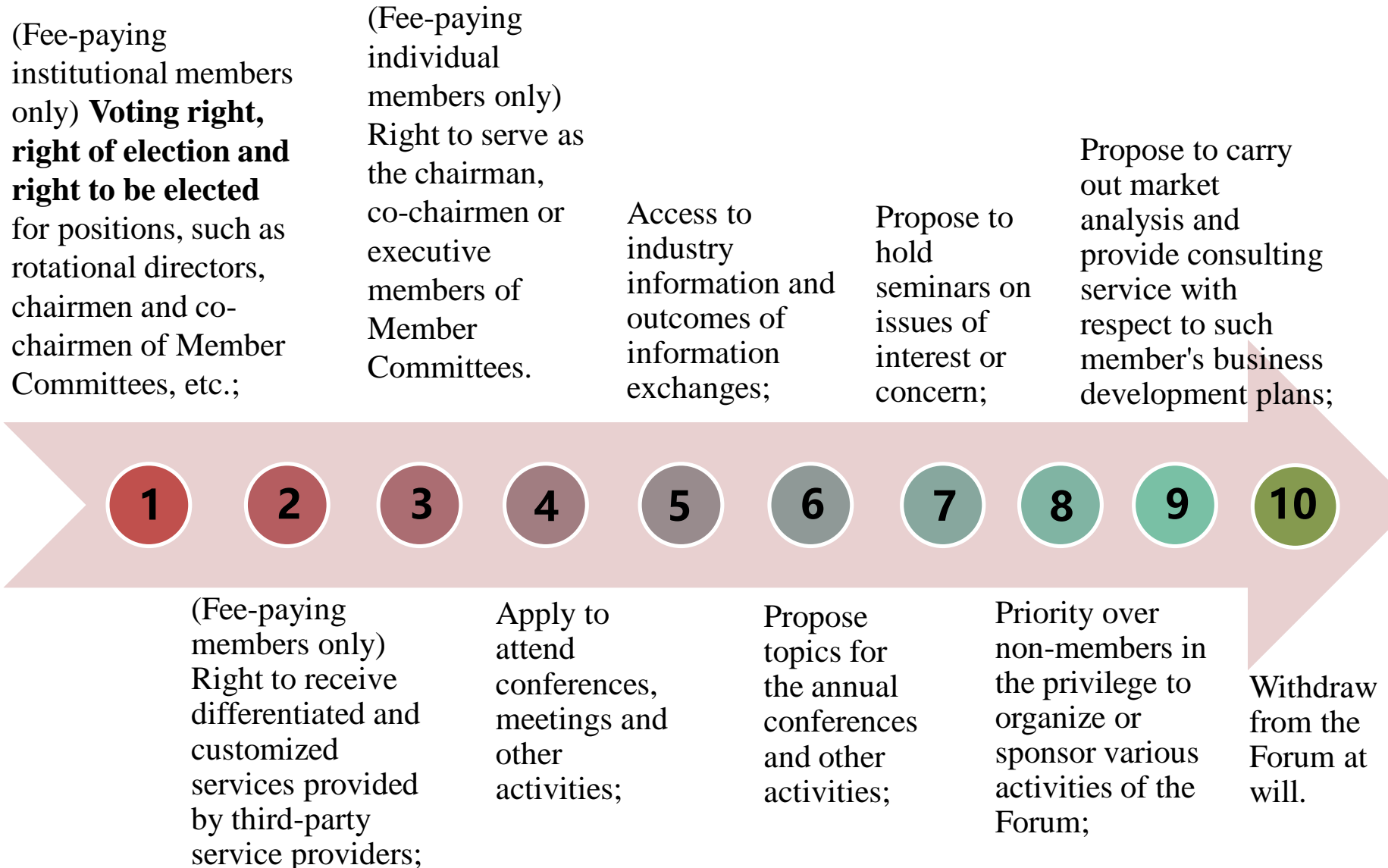
2

Members submit the basic information

3

Members accept the Forum's Articles, satisfy the requirements for the Forum's memberships and ensure the information submitted is true, accurate and complete

(IV) Rights of Members



(V) Obligations of Members

Abide by the Articles, rules and by-laws of the Forum;

Protect the legal interests and professional prestige of the Forum;

Pay service fees due in accordance with applicable rules of the Forum;

1

2

3

4

5

6

Act in accordance with resolutions of the Board and the Executive Committee;

Actively participate in the activities of the Forum and provide information and materials for professional networking;

Other obligations in respect of the Forum.

V. Board of Directors: Contents

(I)

**Staggered Election of
Rotational Directors**

(II)

**Composition and Status of
the Board**

(III)

**Powers and Authorities of
the Board**

(I) Staggered Election of Rotational Directors

- **Purpose of setting up rotational directors**

- The rotational directors will hold seats on the Board in staggered rotation.

Staggering of the Board provides a means to increase the frequency of replacement of rotational directors without decreasing the term of service of the directors, and allows for new directors and experienced directors to serve on the board at the same time.

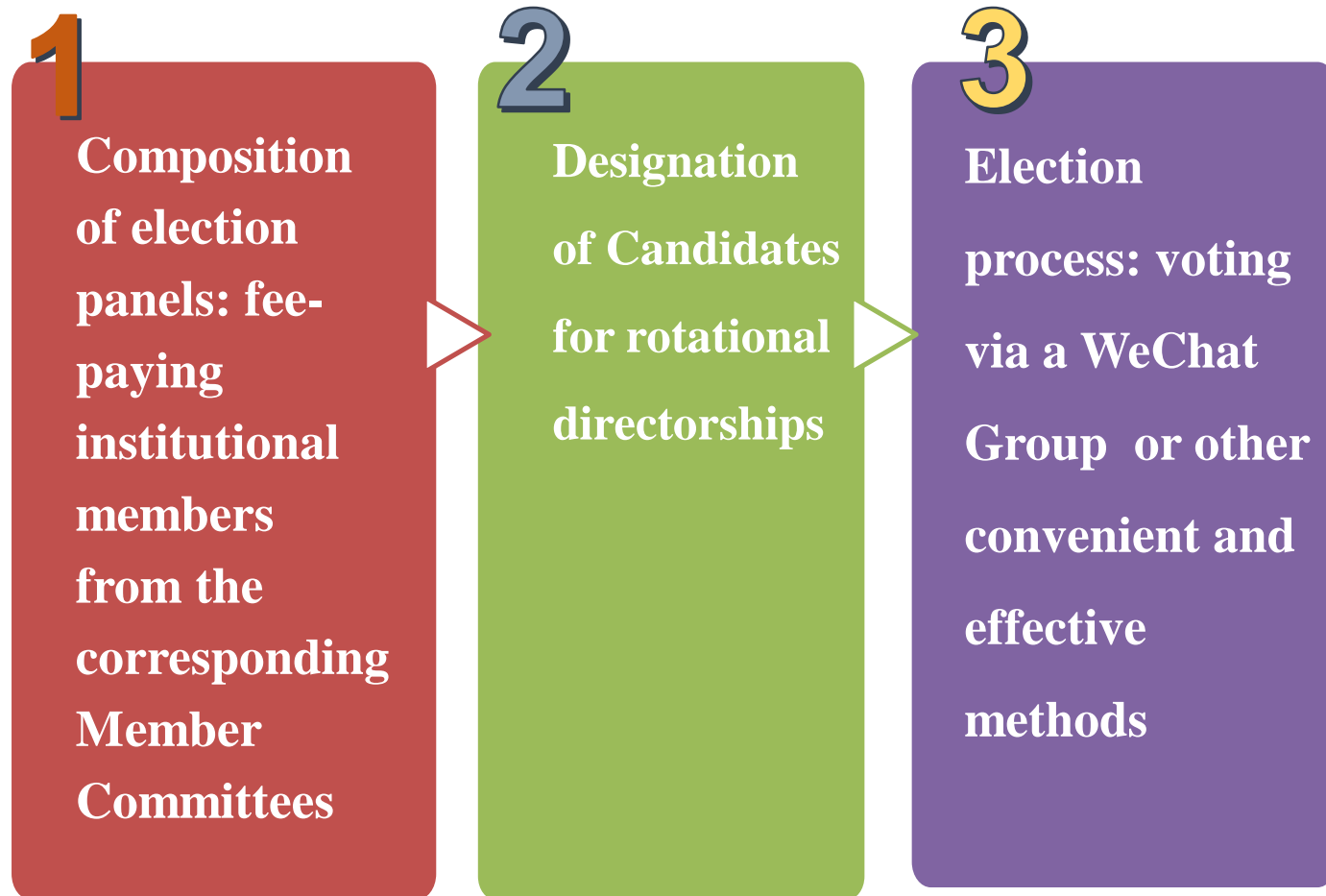
- **Groups of rotational directors**

- The rotational directors will be divided into **two groups**, with **half** of them in each group. Rotational directors will be elected at special meetings.

- Rotational directors will be elected in staggered rotation so that the term of approximately **half** of the rotational directors will expire **each year**.

(I) Staggered Election of Rotational Directors

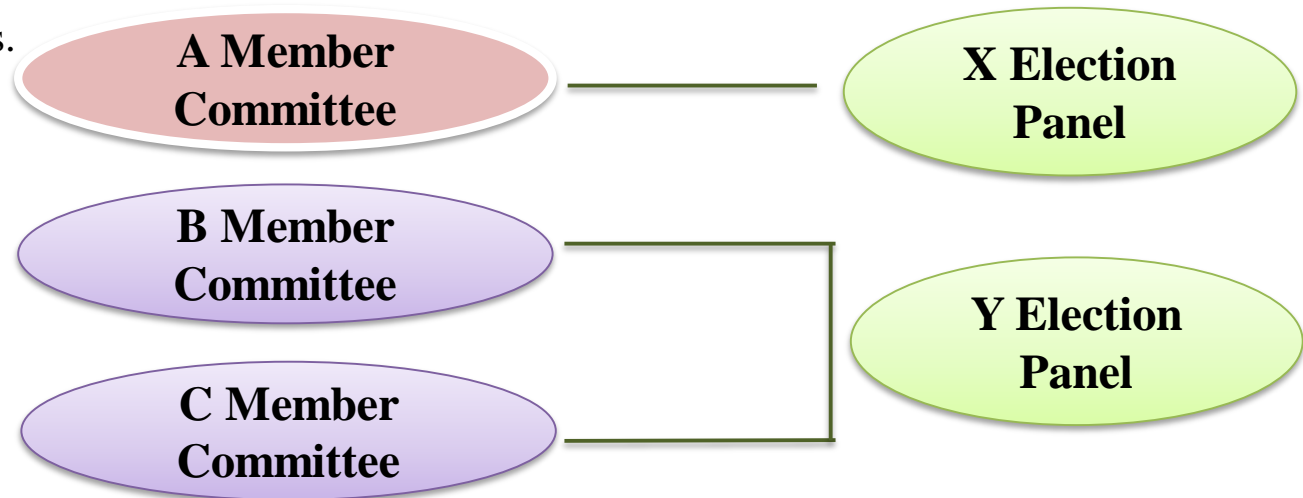
Procedures for the Election of Rotational Directors: Overview



(I) Staggered Election of Rotational Directors

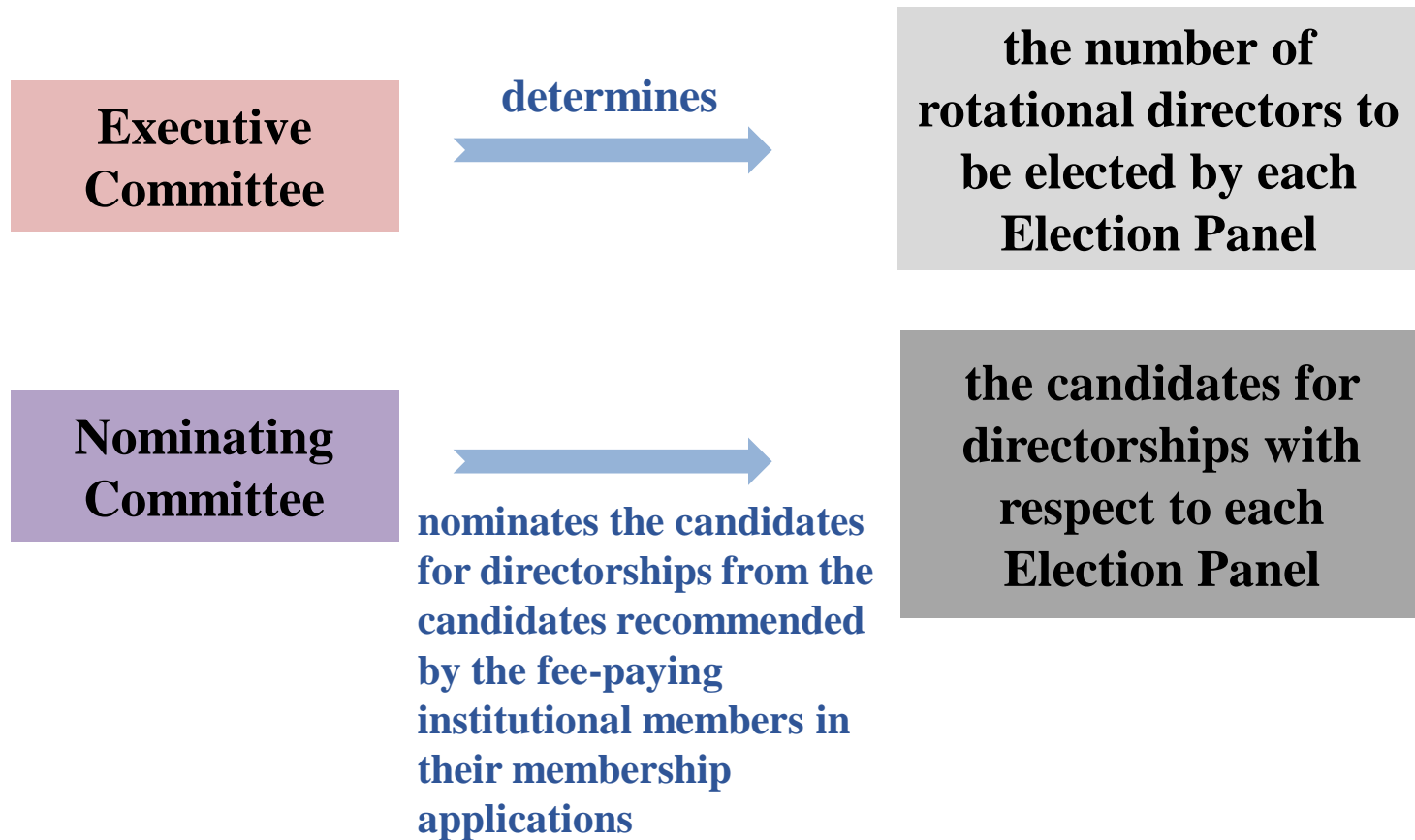
(a) Composition of the Election Panels for rotational directors

- **Election Panels for rotational directors will be formed in accordance with the different specific Member Committees chosen by institutional fee-paying members**
 - ✓ **A fee-paying institutional member** will be assigned to a particular Election Panel representing a particular Member Committee that such fee-paying institutional member indicated in its membership application (or most recent notice of change) as one committee that it is most interested in.
- **The Executive Committee will appoint the members of each Election Panel**
 - ✓ **The Executive Committee** will appoint fee-paying institutional members of each Election Panel according to the number(s) of fee-paying institutional members of each relevant Member Committee.
 - ✓ In principle, each Election Panel consists of the fee-paying institutional members of one or more Committees.



(I) Staggered Election of Rotational Directors

(b) Designation of Candidates for rotational directorships



(I) Staggered Election of Rotational Directors

(c) Election Panels participate in voting via a WeChat Group or other convenient and effective methods

● Quorum

- ✓ At least half of the institutional fee-paying members (excluding those of which the memberships are then suspended or terminated) of an Election Panel must participate via a WeChat Group or other convenient and effective methods in order to constitute a quorum for the election of rotational directors.

● Voting Rights

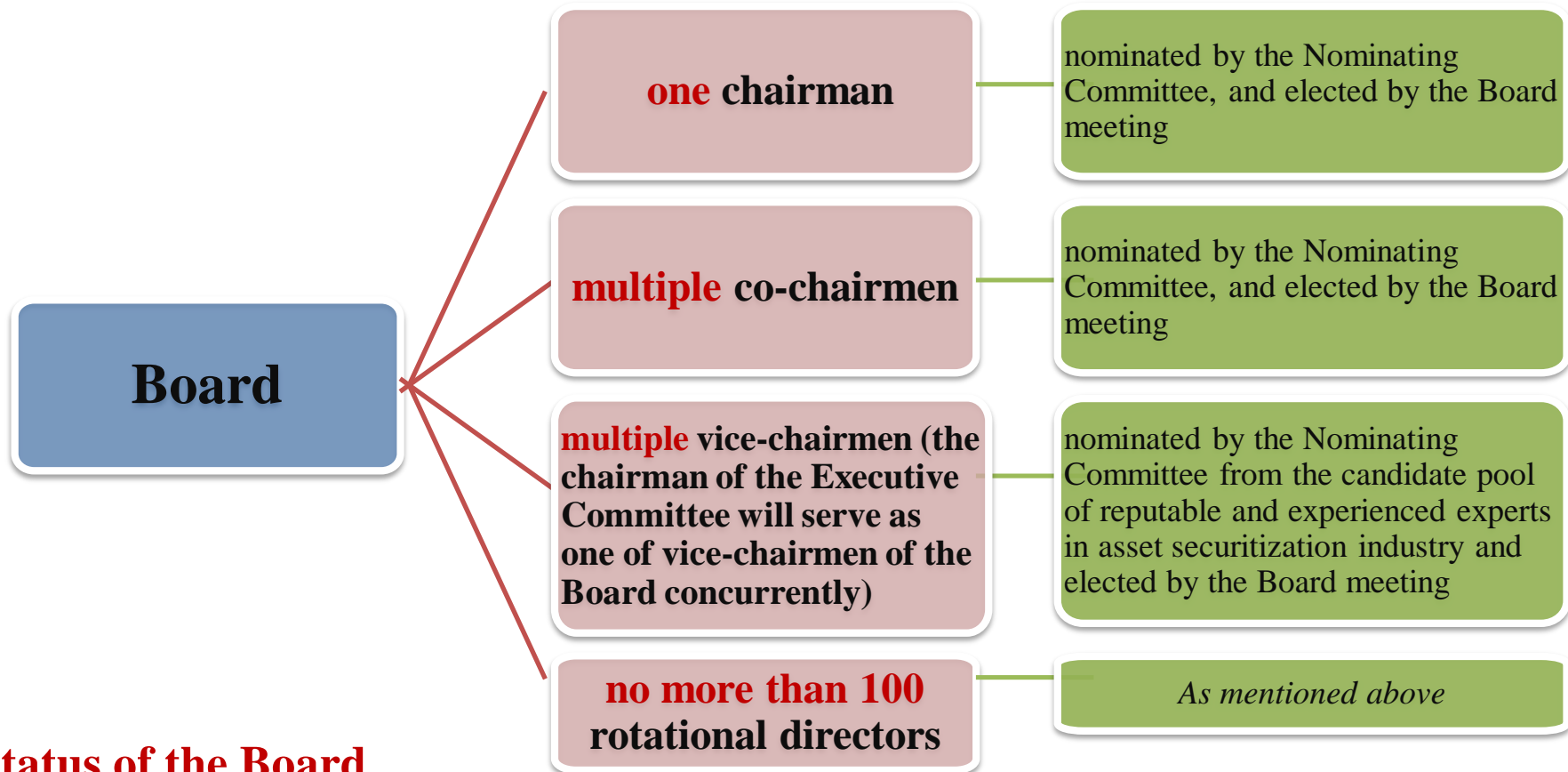
- ✓ **Each institutional fee-paying member complying with these Articles and the Rules, fulfilling the obligations of paying service fees and satisfying all other criteria established by the Board are entitled to one vote.**
- ✓ Rotational directors are elected by a vote of more than half of the institutional fee-paying member present at the meeting or participating in the meeting via a WeChat Group or other convenient and effective methods.

● Voting via WeChat Groups or other convenient and effective methods

- ✓ To improve the efficiency of the election process, all meetings for the election of rotational directors will adopt electronic voting via **WeChat Groups** or other convenient and effective methods.

(II) Composition and Status of the Board

- **Composition and Status of the Board**



- **Status of the Board**

- The highest authority; responsible for overall decision-making, guidance and supervision of the work of the Forum; responsible to all members of the Forum.

(III) Powers and Authorities of the Board

- **Powers and Authorities of the Board**

➤ **The Board of Directors is the Forum's highest authority and is mainly responsible for:**

- 1. electing the chairman, the co-chairmen and the vice-chairmen of the Board;**
- 2. electing the chairman, the co-chairmen and members of the Executive Committee;**
- 3. electing the chairman, the co-chairmen and members of the Nominating Committee;**
- 4. appointing a part-time or full-time secretary-general;**
- 5. deliberating and voting on motions to dissolve the Forum;**
- 6. deliberating and voting on proposals submitted by the Executive Committee, and.;**
- 7. . performing other duties as stipulated by these Articles.**

V. Executive Committee: Contents

(I)

**Composition and Role of
the Executive Committee**

(II)

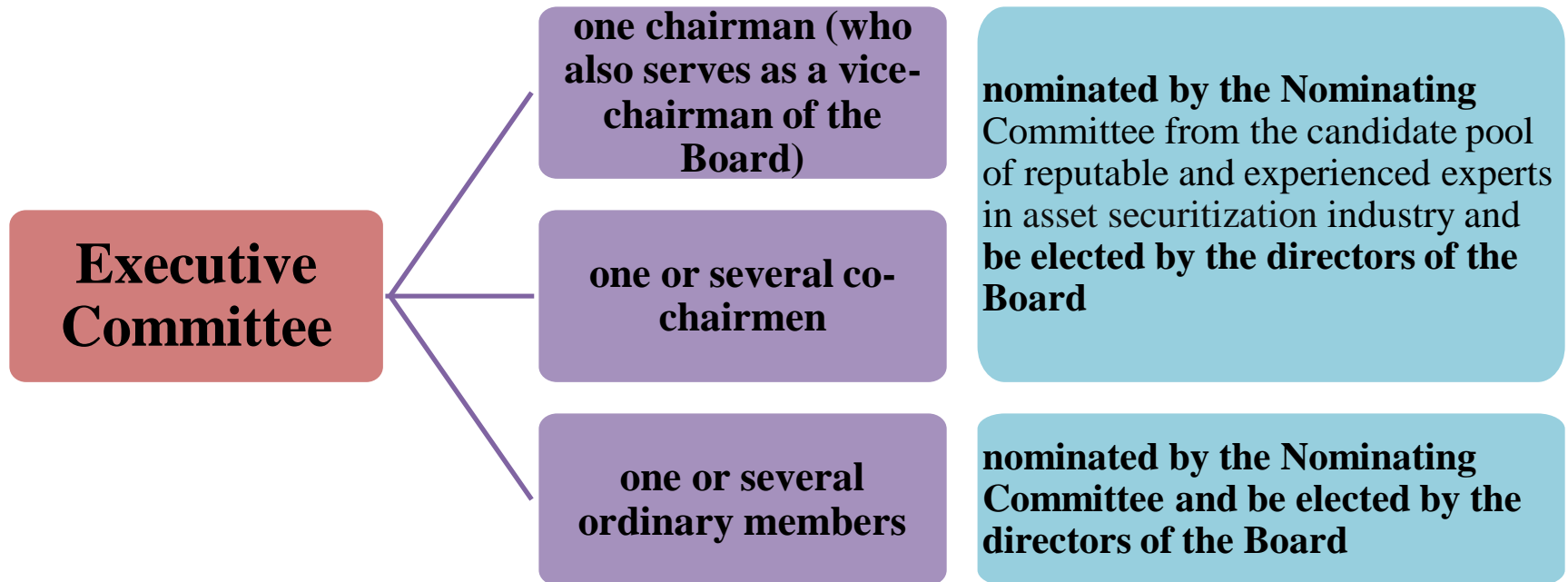
**Chairman and Co-chairmen
of the Executive Committee**

(III)

**Duties of the Executive
Committee**

(I) Composition and Role of the Executive Committee

- Composition and Election of the Executive Committee**



- Role of the Executive Committee**

- **The Executive Committee will be responsible for the management of the Forum's affairs when the Board is not in session and may exercise all the powers of the Board in all matters which in the judgment of the Executive Committee cannot or should not be delayed until the next meeting of the Board.**

(II) Chairman and Co-chairmen of the Executive Committee

In order to facilitate internal consensus and unified action on management issues and generally improve the Forum's operational efficiency, **the chairman of the Executive Committee** will hold the position of **the vice-chairman of the Board** concurrently.

Duties of the chairman of the Executive Committee

casting a deciding ballot in elections of rotational directors when there are equal numbers of votes for the last one or more directorships to be filled, and announce the list of the elected rotational directors

deciding the manner in which to hold each Board meeting, and its voting methods in addition to voting via WeChat Group

convening and presiding over the meetings of the Executive Committee, and managing and supervising the work of the Executive Committee

performing other duties decided by the Board or the Executive Committee

Duties of the co-chairman of the Executive Committee

performing the duties of the chairman of the Executive Committee when the chairman is unable to perform his or her duties for any reasons

performing other duties decided by the Board or the Executive Committee

(III) Duties of the Executive Committee

1. To decide **the number of rotational directors to be elected each year, the composition of each Election Panel, the number of rotational directors assigned to each Election Panel, and the time when each Election Panel will hold its annual election meeting;**
2. To decide **the establishment and modifications of the Member Committees;**
3. To decide **the composition of the fee-paying members of the Election Panels;**
4. To decide **the appointment and replacement of the persons in charge of the regional offices of the Forum;**
5. To decide the candidates and specific numbers for executive members of the Member Committees and appoint or remove executive members of the Member Committees directly;
6. To decide and be responsible for the employment of members of the Expert Consultant Committee;
7. To carry out all resolutions passed by the Board;
8. To decide whether to convene Board meetings, and monitor the process and results of the Board meetings and the election of rotational directors;
9. To decide all material matters regarding the management of the Forum when the Board is not in session;
10. To decide on the hiring of third-party service providers for the provision of customized and differentiated services to the fee-paying members and the charging of service fees for the services provided;
11. To review and approve the Administrative Measures for Membership Fees of the China Securitization Forum and other internal rules drafted by the Secretariat;
12. To review and decide whether to approve the industry self-discipline rules, business guidelines, normative documents regarding professional ethics, etc., drafted by the Forum;
13. To review and approve the Forum's management rules submitted by the Secretariat;
14. To direct the work of the Secretariat;
15. To review the work report of the Forum submitted by the Secretariat;
16. To perform other duties decided by the Board.

VI. Secretariat: Contents

(I)

Composition and Status of the Secretariat

(II)

Duties of the Secretariat

(III)

Secretary-General

(I) Composition and Status of the Secretariat

- **Composition of the Secretariat**

- The Secretariat will consist of the **secretary-general** and **other personnel** (including but not limited to an **executive secretary-general**, **secretaries**, **financial staff**, etc.)

- **Status of the Secretariat**

- The Secretariat will provide support for the day-to-day activities and management of the Forum. The Secretariat will report to the Board and be supervised and directed by the Executive Committee when the Board is not in session.

(II) Duties of the Secretariat

- 1.To implement resolutions passed by the Board and the Executive Committee;
- 2.To prepare for the meetings of the Board and the election of rotational directors;
- 3.To review and approve the membership applications and issue membership certificates;
4. To draft work report and submit it to the Board for review and deliberate on whether to approve;
5. To draft, improve or amend the rules of the Forum and other management rules in response to the demands of the operation and development of the Forum;
- 6.To carry out the services and tasks with respect to the withdrawal of memberships, members' exercise of rights and performance of obligations, day-to-day communications, membership management, etc.
- 7.To terminate the membership of those members that seriously violate these Articles;
8. To assist the Executive Committee in organizing and preparing for seminars, annual meetings and other theme-specific symposia of the Forum;
9. To collect proposals and feedback from all Member Committees;
10. To build and manage the website, the email system, and the WeChat public account of the Forum under the direction of the Executive Committee; and
- 11.To perform other duties set forth in these Articles or delegated by the Board or the Executive Board.

(III) Secretary-General

- **Appointment of the Secretary-General**

- The appointment of the secretary-general will be decided by **the Board**.

- **Role of the Secretary-General**

- The secretary-general is the **chief executive manager** of the Forum and will be responsible for the administrative affairs of the Forum.

- **Term of Office of the Secretary-General**

- The secretary-general will have a **two-year term of office** and may serve consecutive terms if re-appointed upon expiration of a term of office.

VII. Standing Committee: Contents

(I)

Nominating Committee

(II)

Expert Consultant Committee

(I) Nominating Committee

(a) Composition and Duties of the Nominating Committee

Composition of the Nominating Committee

- **The Nominating Committee will be composed of five members as follows:**
 - ✓ one chairman
 - ✓ one vice chairman
 - ✓ three members

Duties of the Nominating Committee

- **The Nominating Committee will be responsible for nominating**
 - ✓ the chairman, co-chairmen, honorary and rotational directors of the Board
 - ✓ the chairman, co-chairmen and members of the Executive Committee
 - ✓ the secretary-general
 - ✓ the chairman and the co-chairmen of each Member Committee or Working Group
 - ✓ the persons in charge of the regional offices of the Forum
 - ✓ other positions that the Board decides require nomination, for each election

(I) Nominating Committee

(b) Voting of Nominating Committee

- **Voting of Nominating Committee**

- In order to improve the efficiency of decision-making at Nominating Committee Meetings, Nominating Committee Meetings may be held in the form of an in-person meeting, a teleconference, a WeChat Group voting, or other convenient and effective methods.
- Each member of Nominating Committee will be entitled to one vote. A resolution of Nominating Committee Meeting **will be adopted when more than two-thirds of members of Nomination Committee vote in favor of the resolution.**

(II) Expert Consultant Committee

Purpose of The Expert Consultant Committee

The Expert Consultant Committee is a conduit for the professional advice and consultation from officials, experts, scholars and other professionals attending the Forum. The advice given by the invited members of this Committee will only be reported within the management level of the Forum by informal and non-written means, and no such advice will be announced publicly under any circumstances.

Composition of the Expert Consultant Committee

The Expert Consultant Committee will consist of **the chairman, the co-chairman of the Expert Consultant Committee and senior expert consultants decided upon and appointed by the Executive Committee**. All members of the Expert Consultant Committee will be individuals from domestic and overseas regulatory, legislative or other policy-making bodies or industry associations or organizations relating to asset securitization and structured finance, or experts or scholars who specialize in securitization and structured finance, or reputable individuals who have great influence on the securitization and structured finance market.

Members Serve Only in Their Individual Capacities

Members of the Expert Consultant Committee will **serve only in their individual capacities as expert consultants** of the Forum and provide only their personal advice to facilitate the Forum in achieving its purposes and performing its duties.

VIII. Member Committee: Contents

(I)

List of the Member Committees

(II)

Chairman and Co-Chairman of the Member Committees and the Working Groups

(III)

Executive Members of the Member Committees

(IV)

Establishment and Modifications of the Member Committees

(I) List of the Member Committees

A. Asset Class Committees

1. Enterprise Loan Securitization Committee;
2. Residential Mortgage Backed Securitization Committee;
3. Auto Loan and Equipment Loan Securitization Committee;
4. Leasing Asset Securitization Committee;
5. Factoring and Corporate Receivables Asset Securitization Committee;
6. Insurance Asset Securitization Committee;
7. Commercial Real Estate Asset Securitization Committee;
8. Consumer Finance Asset Securitization Committee;
9. Infrastructure and Public Utility Securitization Committee;
10. Non-performing Asset Securitization Committee.

(I) List of the Member Committees

B. Subject Matter Committees

1. ABS Issuance and Underwriting Policy Committee;
2. Securitization Legal Issue Research Committee;
3. Accounting & Tax Policy Committee;
4. Rating Methodology and Policy Committee;
5. Capital Regulation and Liquidity Committee;
6. Asset-Backed Note Committee;
7. Asset-Backed Special Program Committee;
8. Offshore Securitization Policy Committee;
9. Credit Enhancement Committee;
10. Credit Asset Circulation Policy Committee;
11. Investor Protection Committee;
12. Servicer Committee;
13. Data & Analytics Committee;
14. Financial Technology Committee.

C. Other Member Committees and Working Groups

(II) Chairman and Co-Chairman of the Member Committees and the Working Groups

- The representative of fee-paying institutional member serving as the chairman or co-chairman of each Member Committee

Fee-paying institutional members should indicate in their membership application (or the most recent notice of change) their preference for **one Member Committee** on which they would like to have their representative serve as the chairman or the co-chairman



The representative will **be assigned to the Election Panel** for the election of the rotational director, the chairman and co-chairmen that corresponds to the Member Committee indicated



The Nomination Committee will **make the nomination** in accordance with such intentions of the fee-paying institutional members

If more than one institutional member chooses the same Member Committee, **the Nominating Committee** will decide the candidates for the chairman and the co-chairman of such Member Committee based on the professional experience in the related field, reputation in the industry, and the contributions to the Forum's work, of those fee-paying institutional members and their representatives.

- The representative of fee-paying individual member serving as the chairman or co-chairman of each Member Committee

Fee-paying individual members enjoy the right to indicate in their membership application to the Secretariat their preference for **one Member Committee** on which they would like to serve as the chairman or the co-chairman of the Member Committee



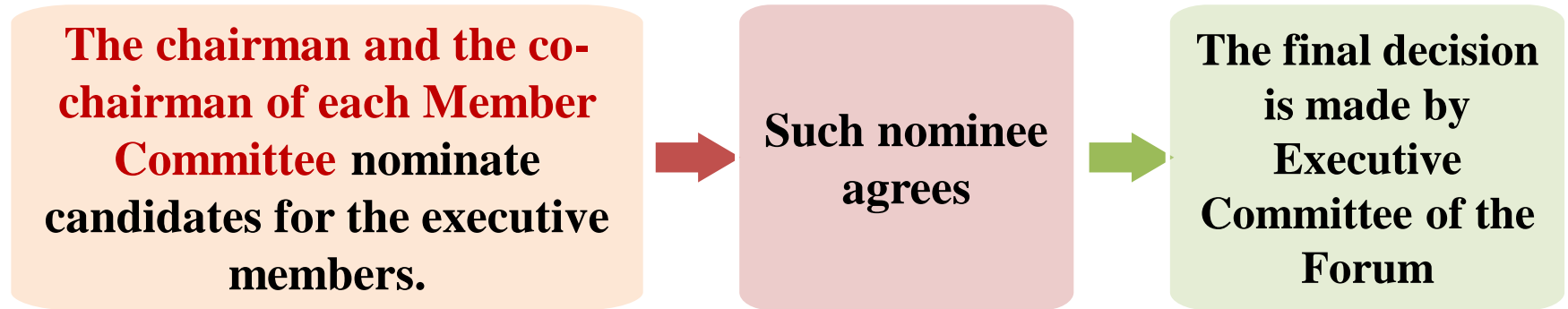
The Nomination Committee will **make the nomination** in accordance with such intentions of the fee-paying individual members

(II) Chairman and Co-Chairman of the Member Committees and the Working Groups

- **Election of the chairman and the co-chairman of the Member Committees and the Working Groups**
 - In order to increase the efficiency of electing the chairman and the co-chairman of each Member Committee, each Election Panel will, **at the time when electing rotational directors, elect the chairman and the co-chairman of each Member Committee that is in accordance with the same meeting rules** and via WeChat Group or other convenient and effective methods.
- **Term of office of the chairman and the co-chairman of the Member Committees and the Working Groups**
 - Unless otherwise provided in these Articles, the term of the chairman and co-chairman of each Member Committee will be one year, and such chairman or co-chairman may serve consecutive terms if re-elected. The term of the chairman or co-chairman of each Working Group will be for the duration of the matter for which the Working Group is created.

(III) Executive Member of the Member Committee

● Appointment of executive members of the Member Committee



● Duties of executive members of the Member Committee

- ✓ **Assist the chairman or co-chairman of the Member Committee in carrying out relevant work**, according to the authorization of the chairman and co-chairman of the Member Committees.

● Numbers of executive members of the Member Committee

- ✓ **The Executive Committee of the Forum** has the right to decide the specific number of the executive members of each Member Committee according to the development of the industry and the actual needs of each Member Committee.

(IV) Establishment and Modifications of the Member Committees

● Adjustment to the Member Committees: Establishing Other Member Committees and Working Groups

- ✓ If deemed necessary by **the Executive Committee**, the Forum may at any time **make adjustment to the existing Member Committees** (including changing their names, merging or disbanding any existing Member Committee), **establish additional Member Committees to address specific issues or pertaining to specific fields, or establish Special Working Groups.**

IX. Main Achievements: Contents

(I)

Main Achievements of the Forum

(II)

Annual Conferences of the Forum

(I) Main Achievements of the Forum

1. July 2006: the Forum held a seminar on the securitization of credit assets;
2. October 2006: the Forum held its first annual conference;
3. March 2007 to March 2008: at the request of relevant regulatory agencies, the Forum drafted a technical legislative draft of a national asset securitization regulation to be promulgated by the State Council;
4. November 2008: the Forum and IMN jointly held the Second Annual China Structured Finance and Real Estate Summit (IMN is an international organizer of institutional finance and investment conferences);
5. December 2012: the Forum held an international “closed-door” seminar on structuring asset-backed notes in the form of special-purpose trusts;
6. November 2013: the Forum and other relevant domestic and overseas institutions jointly held a “closed-door” seminar on revolving asset purchase structures and off-balance-sheet treatment relating to asset securitization;
7. February 20 to 21, 2014: the Forum held its annual China Securitization Summit in Beijing;

(I) Main Achievements of the Forum

8. April 23 to 25, 2014: the Forum and the China Capital Markets Institute jointly held a financial asset securitization seminar in Shenzhen.
9. March 2015: the Forum established its WeChat official channel, to publish CSF's important news, transcripts of speeches in its 2015 annual conferences, etc.
10. August 2015: the Forum and the FinTech DreamWorks jointly held the Securitization Cooperation Development Conference;
11. December 2015: the Forum opened the online personal membership accounts for CSF individual members and made them available for use;
12. February 28 to March 2, 2016: the delegation of CSF attended the 2016 ABS Vegas Summit, the largest structured finance industry summit world-wide, held in Las Vegas, U.S. and some CFS members delivered speeches in the summit;

(I) Main Achievements of the Forum

13. June 15,2016: the delegation of CSF attended the 10th Anniversary Celebration of Asia-Pacific Structural Finance Association;
14. June 23 and 24, 2016: the Forum held China Commercial Real Estate Securitization Summit 2016 in Shanghai;
15. July 2016: CSF Online Academy was established;
16. July 26, 2016: China Small- and Medium-Sized Bank Securitization Training was held in Beijing;
17. September 23,2016: the Forum held the 8th Annual China Financial Leasing Development Forum and the 2nd China Leasing Assets Securitization Development Summit in Beijing;
18. October 28, 2016: Consumer Finance Securitization Training was held in Guangzhou;
19. November 18, 2016: Auto Finance Securitization Training was held in Shanghai;

(I) Main Achievements of the Forum

20. February 26 to March 1, 2017, the delegation of CSF attended the 2017 SFIG Vegas Summit, the largest structured finance industry summit world-wide, held by SFIG and IMN in Las Vegas, U.S.;
21. February 26 to 28, 2018, the delegation of CSF attended the 2018 ABS Vegas Summit held by SFIG in Las Vegas, U.S.;
22. July 11, 2018, the Forum held a “closed-door” seminar on REITs in Shenzhen;
23. November 10, 2018, the Forum held the event Securitization Enters Zhejiang Province in Hangzhou, supported by the asset securitization REITs research group of Development Research Center of the State Council, institutions and enterprises in Zhejiang Province;
24. December 17, 2018, the Forum held Hainan Seminar on REITs Exchanges and Offshore Financial Centers in Haikou, facilitating the development of the free trade zones in Hainan.

(II) Annual Conferences of the Forum

- Since 2015, the Forum has held four annual conferences and achieved great success in the industry

The 1st nation-wide annual conference was held in Beijing

2015

2016

The 2nd annual conference was held at the China National Convention Center for the first time with the theme **“International Experiences and Stable Development”**. It attracted nearly 2000 participants representing nearly 900 institutions

The 3rd Annual Conference , with the theme **“Cooperate, Innovate, and Flourish”** and the core functions “Education, Clarification, Advocacy”, attracted 3912 participants representing close to 1300 institutions

2017

The 2018 Annual Conference of the China Securitization & Structured Finance Industry and the 4th Annual Conference of China Securitization Forum, with the theme **“Embracing Opportunities and Welcoming Reforms”** , was held at the China National Convention Center, with more than 4000 registered participants

2018

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Thank you for your patience!