



Membership Application for Institutional Members

Notice to Institutional Member Applicants of China Securitization Forum

1. A Brief Introduction to China Securitization Forum

1.1 A Brief Introduction to China Securitization Forum

The China Securitization Forum ("the Forum" or "CSF") was established in May 2006 by a number of institutions active in the securitization industry with strong support from relevant Chinese government regulators and was subsequently restructured in September 2014. With a global vision, the restructured Forum dedicated to serving as a unified communicating platform for educating, advocating, and building consensus in the areas of securitization and structured finance.

The Founding Members include (in alphabetical order): Bank of China, China Chengxin International Credit Rating Co., Ltd., China Construction Bank, China Development Bank, China International Capital Corporation Limited, CITIC Trust Co., Ltd., Deloitte Touche Tohmatsu CPA LLP, HSBC in Hong Kong, King & Wood Mallesons, Moody's Asia Pacific Ltd., Morgan Stanley Asia, Standard & Poor's Information Services (Beijing) Co., Ltd, Standard Chartered Bank (Hong Kong) Limited, The Royal Bank of Scotland plc., and Zhong Lun Law Firm.

As of July 23rd 2015, over 100 institutional members and over 2000 individual members had joined the Forum

☐ As a representative of the institution, I confirm that I have read and agree to the above terms and agreements. This institution applies to join the Forum.

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I. Information of Institutional Member Applicant

Name of institution:

Mailing Address:

Postal Code:

Website address:

1.1 Applicant Type

- ☐ Bank
- ☐ Securities Company
- ☐ Trust Company
- ☐ Securities Investment Fund Management Company
- ☐ Subsidiary of Securities Investment Fund Management Company
- ☐ Insurance Company
- ☐ Insurance Asset Management Company
- ☐ Guarantee Company or Other Credit Enhancement Institution
- ☐ Accounting Firm
- ☐ Rating Agency
- ☐ Law Firm
- ☐ School or Other Academic Institution
- ☐ Government
- ☐ Industry Association
- ☐ Others

1.2 Please describe your institution’s experience in projects involving asset securitization, structured finance and related capital markets.

1.3 Do you consent to the disclosure of your institution’s information contained in this application?

- ☐ Agree
- ☐ Disagree



中文 / English

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II. Representative of Institutional Member Applicant

Attention※

Each institutional member may appoint a representative to serve as its contact with the Forum, whose information should be filled in the following section of this application. This person should have the ability to civilly conduct himself or herself, and will be authorized by the institutional member when submitting this application to serve as its contact with Forum. The representative will express opinions and exercise voting rights and election rights on behalf of the member. The representative may serve as or recommend another employee of the Institutional Member as candidate for Director, Chairman, or Co-Chairman of the selected Member Committees. The representative may also act as or recommend another employee of the Institutional Member as the candidate appointed to participate in the Standing Committees by the institutional member.

Name:

Position:

Department:

Mailing Address:

Postal Code:

Office Phone:

Mobile Phone:

WeChat ID:

Work Email:

Personal Email:

Fax:

Please type a brief profile for the proposed representative for the institutional member. If this person is also an individual member of CSF, upon agreement by the candidate, the profile will be disclosed to CSF’s members.

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III. Default Contact of Institutional Member Applicant

Attention✖

The Forum will send its important messages to Default Contact of Institutional Member Applicant. If any institutional member decides to change its Default Contact (including their emails and mobile phone number), please send the relevant information to email address of the Secretariat (secretariat@chinasecuritization.org).

Name:

Position:

Department:

Mailing Address:

Postal Code:

Office Phone:

0086

Mobile Phone:

WeChat ID:

Work Email:

Personal Email:

Fax:

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IV. Standing Committees of CSF

This Institutional Member Applicant would like to join and engage in the activities of one of the following Standing Committees of CSF:

- ☐ Membership Committee
- ☐ Education Committee
- ☐ Conflict Resolution Committee
- ☐ Audit Committee
- ☐ Annual Conference Committee
- ☐ Editorial Review Committee
- ☐ Advocacy Committee
- ☐ Compensation Committee

Attention

The Chairman, Vice-Chairmen, and members of the Standing Committees of CSF are appointed by the Board or the Executive Committee. This column serves to indicate the member applicant's primary interest in participation in Standing Committees' activities.

Please fill in the following information about the candidate appointed to participate in Standing Committees by the Institutional Member Applicant. (This person may be the Institutional Member Applicant's representative or the person recommended by the representative)

Name:

Position:

Department:

Mailing Address:

Postal Code:

Office Phone:

Mobile Phone:

WeChat ID:

Work Email:

Personal Email:

Fax:

1) Please include a brief profile for the proposed candidate for participation in Standing Committees by the institutional member. If this person is also an individual member of CSF, upon agreement by the candidate, the profile will be disclosed to CSF's members.

2) Please briefly state the reasons for recommending this person as the candidate for participation in Standing Committees by the Institutional Member Applicant.

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VI. Other Member Committees

This institution applies to join in the following Member Committees of the Forum to engage in professional activities (Please choose the relevant committees) ▼

Asset Class Committees

- ☐ Enterprise Loan Securitization Committee
- ☐ Residential Mortgage Backed Securitization Committee
- ☐ Leasing Asset Securitization Committee
- ☐ Insurance Asset Securitization Committee
- ☐ Fund Asset Securitization Committee
- ☐ Credit Card Securitization Committee
- ☐ Infrastructure and Utility Securitization Committee
- ☐ Esoteric Asset Securitization Committee
- ☐ Commercial Mortgage Backed Securitization Committee
- ☐ Auto Loan and Equipment Loan Securitization Committee
- ☐ Factoring Asset Securitization Committee
- ☐ Trust Asset Securitization Committee
- ☐ Real Estate Asset Securitization Committee
- ☐ Future Receivable Securitization Committee
- ☐ Non-performing Asset Securitization Committee

Subject Matter Committees

- ☐ ABS Issuance and Underwriting Policy Committee
- ☐ Securitization Legal Issue Research Committee
- ☐ Accounting Policy Committee
- ☐ Tax Policy Committee
- ☐ Rating Methodology and Policy Committee
- ☐ Regulatory Capital and Liquidity Committee
- ☐ Asset-Backed Note Committee
- ☐ Asset-Backed Special Program Committee
- ☐ Project Asset-Backed Program Committee
- ☐ Revolving Asset Purchasing and Structuring Committee
- ☐ Risk Retention Committee
- ☐ Shadow Banking Committee
- ☐ Offshore Securitization Policy Committee
- ☐ Derivative Instruments and Synthetic Structures Committee
- ☐ Whole Business Securitization Committee
- ☐ Liquidity Support Committee
- ☐ Credit Enhancement Committee



中文 / English

Membership Application for Institutional Members

Dear Sir or Madam

Thanks for the application of the institution you serve in and the application form has been received. Please wait for approval. The secretariat will send a letter of confirmation to your institution after approval. After that, the employees may log in the membership system and edit the profile of your institution in "Profile".

If the employees in the institutional member applicant have the intention to join the Forum as individual members, please apply in the institutional member online application system: <http://www.chinasecuritization.org/en/3/individual-membership.html>

China Securitization Forum