Membership Application for Institutional Members

Notice to Institutional Member Applicants of China Securitization Forum

1. A Brief Introduction to China Securitization Forum

1.1 A Brief Introduction to China Securitization Forum

The China Securitization Forum ("the Forum" or "CSF") was established in May 2006 by a number of institutions active in the securitization industry with strong support from relevant Chinese government regulators and was subsequently restructured in September 2014. With a global vision, the restructured Forum dedicated to serving as a unified communicating platform for educating, advocating, and building consensus in the areas of securitization and structured finance.

The Founding Members include (in alphabetical order): Bank of China, China Chengxin International Credit Rating Co., Ltd., China Construction Bank, China Development Bank, China International Capital Corporation Limited, CITIC Trust Co., Ltd., Deloitte Touche Tohmatsu CPA LLP, HSBC in Hong Kong, King & Wood Mallesons, Moody's Asia Pacific Ltd., Morgan Stanley Asia, Standard & Poor's Information Services (Beijing) Co., Ltd., Standard Chartered Bank (Hong Kong) Limited, The Royal Bank of Scotland plc., and Zhong Lun Law Firm.

As of July 23rd 2015 over 100 institutional members and over 2000 individual members had joined the Forum

As a representative of the institution, I confirm that I have read and agree to the above terms and agreements. This institution applies to join the Forum.

Membership Application for Institutional Members

The link to PDF version of this membership application for institutional members

Step 1	Step 2 Representative of	Step 3 Default Contact of	Step 4 Standing	Step 5 First-choice	Step 6 Other Member	Step 7 Confirmation
Institutional Member Applicant	Institutional Member Applicant	Institutional Member Applicant	Committees of CSF	Member Committee	Committees	STATE OF THE STATE
Information of I	Institutional Men	nber Applicant Name of institutio	n:			
		Mailing Addres	s: •			
		Postal Cod	e:			
		Website addres	s:			
.1 Applicant Ty	pe *					
Bank	•					
Securities Com	pany					
Trust Company						
50	stment Fund Manag	gement Company				
	ecurities Investmen	- Catholic Color (Color Catholic Cathol	nt Company			
Insurance Com		E-P	18 6			
Insurance Asse	t Management Cor	npany				
Guarantee Com	npany or Other Cre	dit Enhancement Ir	nstitution			
Accounting Firm	n					
Rating Agency						
Law Firm						
School or Other	r Academic Instituti	on				
Government						
Industry Associa	ation					
Others						
2 Please descr		on's experience	in projects invol	ving asset sec	uritization, struct	ured finance
2 D.			614 .41 1 1 5		the Maria Caralles CA	-01
.3 Do you cons Agree	ent to the disclo	sure of your ins	titution's information Disagre		in this applicatio	n?
or on a c obacide						

RESET NEXT



China Securitization Forum Member Management System

中文 / English

Membership Application for Institutional Members

The link to PDF version of this membership application for institutional members

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Default Contact of Other Member Information of Representative of Standing First-choice Confirmation Committees of CSF Committees Institutional Institutional Institutional Member Member Applicant Member Applicant Member Applicant Committee

II. Representative of Institutional Member Applicant

Attention X

Each institutional member may appoint a representative to serve as its contact with the Forum, whose information should be filled in the following section of this application. This person should have the ability to civilly conduct himself or herself, and will be authorized by the institutional member when submitting this application to serve as its contact with Forum. The representative will express opinions and exercise voting rights and election rights on behalf of the member. The representative may serve as or recommend another employee of the Institutional Member as candidate for Director, Chairman, or Co-Chairman of the selected Member Committees. The representative may also act as or recommend another employee of the Institutional Member as the candidate appointed to participate in the Standing Committees by the institutional member.

Name:	
Position:	
Department:	
Mailing Address:	
Postal Code:	
Office Phone:	0086
Mobile Phone:	
WeChat ID:	
Work Email:	
Personal Email:	
Fax:	

Please type a brief profile for the proposed representative for the institutional member. If this person is also an individual member of CSF, upon agreement by the candidate, the profile will be disclosed to CSF's members.

PREV RESET NEXT

Membership Application for Institutional Members

The link to PDF version of this membership application for institutional members

Step 1
Information of
Institutional
Member Applicant

Step 2
Representative of
Institutional
Member Applicant

Step 3
Default Contact of
Institutional
Member Applicant

Step 4
Standing
Committees of CSF

Step 5
First-choice
Member
Committee

Step 6 Other Member Committees Step 7
Confirmation

III. Default Contact of Institutional Member Applicant

Attention X

The Forum will send its important messages to Default Contact of Institutional Member Applicant. If any institutional member decides to change its Default Contact (including their emails and mobile phone number), please send the relevant information to email address of the Secretariat (secretariat@chinasecuritization.org).

Name:	
Position:	
Department:	
Mailing Address:	
Postal Code:	
Office Phone:	0086
Mobile Phone:	
WeChat ID:	
Work Email:	
Personal Email:	
Fax:	

PREV	RESET	NEXT	
	107777		

Step 3

Default Contact of

Step 1

Information of

Step 2

Representative of

China Securitization Forum Member Management System

中文 / English

Step 7

Confirmation

Membership Application for Institutional Members

The link to PDF version of this membership application for institutional members

Step 4

Standing

Step 5

First-choice

Step 6

Other Member

Member Applicant Member Ap	plicant Member Applican		Committee		5-
IV. Standing Committees o	fCSF				
This Institutional Member A Standing Committees of C	2	to join and engage	in the activities	of one of the fo	ollowing
Membership Committee		Annual (Conference Com	mittee	
Education Committee		Editorial	Review Commit	tee	
Conflict Resolution Commit	tee	Advocad	y Committee		
Audit Committee		Comper	sation Committe	ee	
Attention The Chairman, Vice-Chairmen,		and the state of the same of t	and the second of the second		
Committee. This column serve activities.	s to indicate the membe	r applicant's primary in	terest in participa	ation in Standing C	ommittees
Please fill in the following i the Institutional Member Ap the person recommended	oplicant. (This person	n may be the Institu	11. 11. 11. 11. 11. 11. 11. 11. 11. 11.		37
	Na	me: 1			
	Posit	ion:			
	Departm	ent:			
	Mailing Addre				
	Postal Co				
	Office Pho	_			
	Mobile Pho				
	WeChat				
	Work En				
	Personal En				
	81	ax:	3		
Please include a brief profile will be disclosed to	person is also an in				
2) Please briefly state the			as the candida	ate for participat	ion in Standing
Committees by the Institut	onal Member Applica	ant.			
					2.0
	PREV	RESET	NEXT		

Membership Application for Institutional Members

The link to PDF version of this membership application for institutional members

Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7
Information of	Representative of	Default Contact of	Standing	First-choice	Other Member	Confirmation
Institutional	Institutional	Institutional	Committees of CSF	Member	Committees	
Member Applicant	Member Applicant	Member Applicant	2	Committee		

V. First-choice Member Committee

The institutional Member Applicant may choose one of the following Member Committees as its first choice.

During the process of electing rotational Directors of the Board, Chairmen, and Co-Chairmen of Member

Committees, the Institutional Member may only be assigned in an Election Panel composed of the chosen

Member Committee or several relevant Member Committees.

Asset Class Committees

- Enterprise Loan Securitization Committee
- Residential Mortgage Backed Securitization Committee
- Leasing Asset Securitization Committee
- Insurance Asset Securitization Committee
- Fund Asset Securitization Committee
- Credit Card Securitization Committee
- Infrastructure and Utility Securitization Committee
- Esoteric Asset Securitization Committee
- Commercial Mortgage Backed Securitization Committee
- Auto Loan and Equipment Loan Securitization Committee
- Factoring Asset Securitization Committee
- Trust Asset Securitization Committee
- Real Estate Asset Securitization Committee
- Future Receivable Securitization Committee
- Non-performing Asset Securitization Committee

Subject Matter Committees

- ABS Issuance and Underwriting Policy Committee
- Securitization Legal Issue Research Committee
- Accounting Policy Committee
- Tax Policy Committee
- Rating Methodology and Policy Committee
- Regulatory Capital and Liquidity Committee
- Asset-Backed Note Committee
- Asset-Backed Special Program Committee
- Project Asset-Backed Program Committee
- Revolving Asset Purchasing and Structuring Committee
- Risk Retention Committee
- Shadow Banking Committee
- Offshore Securitization Policy Committee
- Derivative Instruments and Synthetic Structures Committee
- Whole Business Securitization Committee
- Liquidity Support Committee
- Credit Enhancement Committee

Attention ※

A meeting for staggered election of rotational Directors will be held each year. The meeting will be held in groups by separate panels (each, an "Election Panel"), with each Election Panel electing rotational Directors separately.

1) The composition of the Election Panel

In order to ensure that directors will be able to represent the opinions of their Member Committees, separate panels (each, an "Election Panel") will be formed by relevant Member Committees. The Executive Committee will appoint members of each Election Panel according to the number(s) of members of each relevant Member Committee. In principle, each Election Panel will be composed of the members of one or more Member Committees. A member will be assigned to a particular Election Panel representing (or including) a particular Member Committee that such member indicated in its membership application as its primary interest.

2) Candidates for rotational directorships

The Nominating Committee will nominate the candidates for Directorships from the candidates recommended by the institutional members in their membership applications. The number of rotational Directors to be elected by each Election Panel will be determined by the Executive Committee. The candidates for directorships with respect to each Election Panel will be nominated by the Nominating Committee.

If any institutional member decides to change the recommended candidate for Chairman/Co-Chairman of the above Member Committee or Director, it should inform the Forum without delay by sending the relevant information regarding the newly-appointed candidate to the Forum's email address (secretariat@chinasecuritization.org) and change relevant information in "My account" system of the institutional member applicant. The Nominating Committee will nominate candidates in accordance with any updated information submitted by institutional members.

If any institutional member decides to change the recommended candidate for Chairman/Co-chairman of the above Member Committee or Director, it should inform the Forum without delay by sending the relevant information regarding the newly-appointed candidate to the Forum's email address (secretariat@chinasecuritization.org), and change relevant information in "My account" system of the institutional member applicant. The Nominating Committee will nominate candidates in accordance with any updated information submitted by institutional members.

3) Duties of the Election Panel

Aside from the rotational Directors, each Election Panel will also elect the Chairmen and the Co-Chairmen of the Member Committee(s) which are through the Election Panel. Candidates for Chairman and Co-Chairman of each Member Committee will be nominated by the Nominating Committee. Institutional members should indicate in their membership application their preference for one Member Committee on which they would like to have their representative or the person recommended by the representative serve as the Chairman or the Co-Chairman. The nomination by the Nomination Committee will respect such intentions of the institutional members. If more than one institutional member chooses the same Member Committee, the Nominating Committee will decide candidates for the Chairman and the Co-Chairman of such Member Committee based on the professional experience and market reputation in the related field, and the contributions to the Forum's work by those institutions and their representatives.

(Detailed information of the election of rotational Directors and the Chairman or the Co-Chairman of Member Committees of the Forum, please refer to the PPT of introduction of the Forum:

http://www.chinasecuritization.org/MT_File/Editor_File/file/Introduction_EN.pdf)

This institution agrees to appoint its representative of institutional member or the person recommended by the representative as (Note: The Nominating Committee will nominate the rotational Directors of the Forum and Chairman or the Co-

- Chairman of relevant Member Committees according to this choice.)

 Candidates for Chairman/Co-Chairman of the above Member Committees
- Candidates for Directorships
- This Institution will not appoint its representative of institutional member or the person recommended by the representative as the above candidates

Attention ※

One institutional member shall not engage in the election of rotational Directors and the Chairmen or the Co-Chairmen of Member Committees simultaneously. Please choose only one or neither.

Please provide the contact information for the candidate recommended as Chairman/Co-chairman of the above member committee or Director by the Institutional Member. (This person may be the Institutional Member Applicant's representative or the person recommended by the representative)

Name:	
Position:	
Department:	
Mailing Address:	
Postal Code:	
Office Phone:	0086
Mobile Phone:	
WeChat ID:	
Work Email:	
Personal Email:	
Fax:	
-i	

Please include a brief profile for the candidate for Chairman/Co-chairman of the above member committee or Director proposed by the institutional member. If this person is also an individual member of CSF, upon agreement by the candidate, the profile will be disclosed to CSF's members.

Attention **

This institution promises, if it decides to change the appointed candidate for Directorship or Chairman/Co-Chairman of the Member Committees, it will inform the Forum without delay by sending the relevant information regarding the newly-appointed candidate to Secretariat's email address secretariat@chinasecuritization.org and change the corresponding information in "My Account" column.

Step 7

Confirmation

Membership Application for Institutional Members

The link to PDF version of this membership application for institutional members

Information of Institutional Member Applicant	Step 2 Representative of Institutional Member Applicant	Step 3 Default Contact of Institutional Member Applicant	Step 4 Standing Committees of CSF	Step 5 First-choice Member Committee	Step 6 Other Member Committees	Step 7 Confirma
/I. Other Membe	r Committees					
0.7969400.00345100364492788		the following M	ember Committee	s of the Forum	to engage in pro	fessional
0 ESS C	e choose the rele	evant committee	s)			
Asset Class Comr	nittees					
☐ Enterprise Lo	an Securitization C	ommittee				
Residential M	lortgage Backed Se	ecuritization Comm	nittee			
Leasing Asset	et Securitization Co	mmittee				
Insurance As	set Securitization C	Committee				
Fund Asset S	Securitization Comm	nittee				
	Securitization Comr	nittee				
Credit Card S						
	and Utility Securitiz	zation Committee				
Infrastructure	and Utility Securitizet Securitizet					
☐ Infrastructure☐ Esoteric Ass	et Securitization Co	mmittee	mittee			
Infrastructure Esoteric Asso	et Securitization Co Mortgage Backed S	mmittee Securitization Com				
☐ Infrastructure ☐ Esoteric Asse ☐ Commercial ☐ Auto Loan an	et Securitization Co Mortgage Backed S d Equipment Loan	mmittee Securitization Com Securitization Con				
Infrastructure Esoteric Asso Commercial Auto Loan an Factoring Asso	et Securitization Co Mortgage Backed S	mmittee Securitization Com Securitization Con ommittee				
Infrastructure Esoteric Asse Commercial Auto Loan an Factoring Ass	et Securitization Co Mortgage Backed S d Equipment Loan set Securitization C	mmittee Securitization Com Securitization Con ommittee nittee				

Subject Matter Committees

ABS Issuance and Underwriting Policy Committee
Securitization Legal Issue Research Committee
Accounting Policy Committee
Tax Policy Committee
Rating Methodology and Policy Committee
Regulatory Capital and Liquidity Committee
Asset-Backed Note Committee
Asset-Backed Special Program Committee
Project Asset-Backed Program Committee
Revolving Asset Purchasing and Structuring Committee
Risk Retention Committee
Shadow Banking Committee
Offshore Securitization Policy Committee
Derivative Instruments and Synthetic Structures Committee
Whole Business Securitization Committee
Liquidity Support Committee
Credit Enhancement Committee

Non-performing Asset Securitization Committee

	100000000000000000000000000000000000000	
PREV	RESET	NEXT

Membership Application for Institutional Members

Dear Sir or Madam

Thanks for the application of the institution you serve in and the application form has been received. Please wait for approval. The secretariat will send a letter of confirmation to your institution after approval. After that, the employees may log in the membership system and edit the profile of your institution in "Profile".

If the employees in the institutional member applicant have the intention to join the Forum as individual members, please apply in the institutional member online application system:http://www.chinasecuritization.org/en/3/individual-membership.html

China Securitization Forum